4.6 Economic Activity and Value

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2 The following sections describe the effects of the Proposed Action and alternatives on salmon 3 commercial fisheries, salmon sport fisheries, and regional economies in the Puget Sound area. 4 Economic impact indicators include sales by commercial salmon harvesters and processors, sales by 5 businesses to sport fishing anglers, net economic values to commercial harvesters and processors, 6 angler days, net economic values to sport anglers, and regional employment and personal income 7 levels. Major effects on these indicators are summarized in Table 4.6-1, which characterizes the 8 severity of predicted economic impacts. Based on an assessment of the annual variability in the 9 economic impact indicators and on best professional judgment, the effects are characterized as follows: 10 no impact (i.e., no change in economic impact indicators), low impact (i.e., less than a 2% change), 11 moderate impact (i.e., 2 to 10% change), and substantial impact (more than 10% change). 12 The impact predictions presented in this section, which draw from the effects shown in Tables 4.6-2 13 through 4.6-19, are based on assumptions and data sources described in Appendix D. It should be noted 14 that the direct employment effects of the Proposed Action and alternatives on the commercial salmon 15 harvesting sector are evaluated using two measures: direct jobs and direct employment (Tables 4.6-3, 16 4.6-7, 4.6-11, and 4.6-15). "Direct jobs" represent both full-time and part-time jobs, whereas "direct 17 employment" represents full-time equivalent (FTE) jobs. Nearly all of the "direct jobs" are part-time 18 positions because of the seasonality of commercial salmon fishing in Puget Sound. Many persons 19 engaged in commercial salmon fishing also participate in other fisheries and/or have other occupations. 20 Consequently, the effect of changes in the salmon harvest associated with Alternatives 2, 3, or 4 on the 21 number of "direct jobs" in commercial fishing is difficult to assess, and the numbers presented in 22 Tables 4.6-3, 4.6-7, 4.6-11, and 4.6-15 should be interpreted as estimates of the number of potentially-23 affected persons employed in the salmon fishing industry, as opposed to the number of persons who 24 would necessarily become unemployed. 25 It also should be noted that estimated changes in net economic values to commercial salmon harvesters 26 and processors under Alternatives 2, 3, or 4 exceed the estimates of net economic value under the 27 Proposed Action/Status Quo. These results reflect consideration of the cost of unemployed labor and 28 the potential loss of capital investments (i.e., boats and equipment) used for commercial fishing that 29 would result from the substantial reductions in the commercial salmon harvest under Alternatives 2, 3, 30 or 4. Substantial changes in the commercial harvest of salmon also would likely affect tribal 31 commercial fishermen differently than non-tribal fishermen because of existing differences in 32 alternative employment and capital investment opportunities; however, this issue, discussed more fully

- 1 in Attachment C of Appendix D, and the associated effects on net economic values, could not be fully
- 2 resolved for the analysis.

3 4.6.1 Alternative 1 – Proposed Action/Status Quo

- 4 The Proposed Action would maintain commercial and sport fisheries at levels similar to conditions in
- 5 the past.

4.6.1.1 Summary of Scenario Differences

- 7 Scenario A, which assumes high abundance and Canadian/Alaskan fisheries similar to those in 2003, is
- 8 predicted generally to result in the highest levels of commercial and sport fishing activity, followed by
- 9 Scenario B (high abundance with maximum Canadian/Alaskan fisheries); Scenario C (30% reduction
- in abundance with Canadian/Alaskan fisheries similar to 2003); and Scenario D (30% reduction in
- abundance with maximum Canadian/Alaskan fisheries).
- 12 The differences in commercial and sport fishing activity across the four scenarios are not predicted to
- be large. Compared to commercial salmon harvests under Scenario A, which are predicted to total an
- estimated 20.0 million pounds, Scenario B is predicted to result in harvests that would be about 99
- 15 percent of the levels under Scenario A; Scenario C harvests are predicted to be 98 percent of Scenario
- A levels; and Scenario D harvests are predicted to be 97 percent of Scenario A levels. In terms of sport
- 17 fishing activity, Scenario B is predicted to result in angler trips that would be about 99 percent of the
- 18 1.4 million Scenario A trips; Scenario C trips are predicted to be 93 percent of Scenario A trips; and
- 19 Scenario D trips are predicted to be 95 percent of Scenario A trips.

20 4.6.2 Alternative 2 – Escapement Goal Management at the Management Unit Level

- 21 Alternative 2, the management unit-based escapement alternative, is predicted to result in commercial
- and sport fishing activities at levels substantially below conditions in the past, but at levels greater than
- 23 under Alternatives 3 or 4.

24 **4.6.2.1** Summary of Scenario Differences

- 25 Under Alternative 2, Scenario A (high abundance and Canadian/Alaskan fisheries similar to those in
- 26 2003) is predicted to result in the highest levels of commercial and sport fishing activity, followed by
- 27 Scenario B (high abundance with maximum Canadian/Alaskan fisheries); Scenario C (30% reduction
- 28 in abundance with Canadian/Alaskan fisheries similar to 2003); and Scenario D (30% reduction in
- 29 abundance with maximum Canadian/Alaskan fisheries). The differences in commercial and sport
- 30 fishing activity are predicted to be relatively large across the four scenarios. Compared to commercial
- 31 harvests under Scenario A, which are predicted to total an estimated 3.4 million pounds, Scenario B is

- 1 predicted to result in harvests that would be approximately 99 percent of the levels under Scenario A;
- 2 Scenario C harvests are predicted to be 84 percent of Scenario A levels; and Scenario D harvests are
- 3 predicted to be 83 percent of Scenario A levels. In terms of sport fishing activity, Scenario B is
- 4 predicted to result in angler trips that would be approximately 96 percent of the 231,900 Scenario A
- 5 trips; Scenario C trips are predicted to be 71 percent of Scenario A trips; and Scenario D trips are
- 6 predicted to be 67 percent of Scenario A trips.

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4.6.2.2 Comparison of the Management Unit-Based Escapement Alternative (Alternative 2) to the Proposed Action

Relative to the Proposed Action, Alternative 2 is predicted to result in substantially reduced levels of

commercial salmon harvests and sport fishing activity. Consequently, sales, employment, and personal

income generated by commercial salmon harvests and sport fishing expenditures and net economic

value also are predicted to be substantially smaller under Alternative 2 compared to the Proposed

Action (Tables 4.6-5, 4.6-9, 4.6-13, 4.6-17 and 4.6-19). The reduction in net economic value (Table

4.6-18) associated with commercial fishing is predicted to be greater than the value under baseline

conditions (the Proposed Action), because of the costs to society of unemployed labor resources and

the expected loss in the value of capital investments (i.e., boats and equipment).

17 Under Alternative 2, Scenario B, commercial salmon harvests are predicted to be reduced by nearly

18 100 percent for non-tribal fishers and 72 percent for tribal fishers (Table 4.6-6), relative to levels under

the Proposed Action, Scenario B. For sport fishing, angler trips are predicted to be reduced by 84

20 percent (Table 4.6-8). The severity of commercial and sport fishing effects is predicted to vary among

21 the three economic regions within the Puget Sound Action Area. For non-tribal commercial salmon

fishermen, harvest reductions are expected to be largest in the North Puget Sound and South Puget

Sound/South Hood Canal regions, where commercial harvests are predicted to be eliminated;

conversely, non-tribal commercial salmon harvests are expected to increase by 22 percent in the Strait

of Juan de Fuca/North Hood Canal region (Table 4.6-6). For tribal commercial salmon fishermen,

harvest reductions are predicted to range from 43 percent in the South Puget Sound/South Hood Canal

27 region to 97 percent in the Strait of Juan de Fuca/North Hood Canal Region. Reductions in sport

fishing trips are predicted to be substantial for all regions, ranging from 77 percent in the North Puget

29 Sound region to 98 percent in the Strait of Juan de Fuca/North Hood Canal region (Table 4.6-8). For all

regions, sport-fishing trips are expected to be eliminated in marine areas, with sport fishing for salmon

31 limited to freshwater tributaries to Puget Sound. Under Scenario B, effects on regional sales,

32 employment, and personal income are expected to follow the general direction and severity of regional

33 changes in commercial harvests and sport fishing activity (Tables 4.6-7 and 4.6-9).

- 1 For Scenarios A, C, or D, Alternative 2 is expected to result in commercial and sport fishing impacts
- 2 relative to the Proposed Action similar to those described for Scenario B. For non-tribal commercial
- 3 salmon fishermen, reductions in harvests are anticipated to be nearly 100 percent under each scenario
- 4 (Tables 4.6-2, 4.6-10, and 4.6-14). For tribal fishermen, harvest reductions are estimated to range from
- 5 72 percent under Scenario A (Table 4.6-2), to 76 percent under Scenarios C or D (Tables 4.6-10 and
- 6 4.6-14). Overall reductions in sport angler trips are predicted to range from 84 percent under Scenario
- 7 A (Table 4.6-4), to 89 percent under Scenario D (Table 4.6-16).
- 8 In conclusion, the local economic effects of Alternative 2 under all scenarios are anticipated to be
- 9 substantial and adverse relative to conditions under the Proposed Action for all three regions of the
- 10 Puget Sound Action Area (Table 4.6-1). These effects would be most severe in communities dependent
- 11 upon commercial fishing and sport fishing activities, and, potentially, in communities with seafood
- 12 processing facilities. While substantially adverse in local areas, the adverse economic effects of
- 13 Alternative 2 are anticipated to be low when viewed in the context of the overall economy of each
- 14 region, because the estimated reductions in sales, employment, and personal income under the
- 15 alternatives would be minor compared to total levels for each region. For example, total reductions in
- 16 commercial and sport fishing-related employment under the worst case scenario (i.e., Scenario D)
- would be an estimated 621 full-time equivalent jobs in the North Puget Sound region, 368 jobs in the
- 18 Strait of Juan de Fuca/North Hood Canal region, and 200 jobs in the South Puget Sound/South Hood
- 19 Canal region (Table 4.6-17). Based on regional employment levels in 2000 (see Table 3.6-4), these job
- 20 losses would represent 0.1 percent of the total jobs in the North Puget Sound region, 0.8 percent of the
- 21 jobs in the Strait of Juan de Fuca/North Hood Canal region, and less than 0.1 percent of the jobs in the
- 22 South Puget Sound/South Hood Canal region.

23 **4.6.3** Alternative 3 – Escapement Goal Management at the Population Level with Terminal Fisheries Only

- 25 Alternative 3, the population unit-based escapement alternative, is predicted to result in commercial
- and sport fishing activities at levels similar to Alternative 2, but substantially below past conditions.

4.6.3.1 Summary of Scenario Differences

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- 28 Under Alternative 3, Scenario A (high abundance and Canadian/Alaskan fisheries similar to those in
- 29 2003) is predicted to result in the highest levels of commercial and sport fishing activity, followed by
- 30 Scenario B (high abundance with maximum Canadian/Alaskan fisheries); Scenario C (30% reduction
- 31 in abundance with Canadian/Alaskan fisheries similar to 2003); and Scenario D (30% reduction in
- 32 abundance with maximum Canadian/Alaskan fisheries). The differences in commercial and sport

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- 1 fishing activity are relatively large across the four scenarios. Compared to commercial harvests under
- 2 Scenario A, which would total an estimated 2.8 million pounds, Scenario B is predicted to result in
- 3 harvests that would be about 99 percent of the levels under Scenario A; Scenario C harvests would be
- 4 90 percent of Scenario A levels; and Scenario D harvests would be 89 percent of Scenario A levels. In
- 5 terms of sport fishing activity, Scenario B is predicted to result in angler trips that would be about 95
- 6 percent of the 177,500 Scenario A trips; Scenario C trips would be 76 percent of Scenario A trips; and
- 7 Scenario D trips would be 71 percent of Scenario A trips.

4.6.3.2 Comparison of the Population Unit-Based Escapement Alternative (Alternative 3) to the Proposed Action

- Relative to the Proposed Action, Alternative 3 is predicted to result in substantially reduced levels of
- 11 commercial salmon harvests and sport fishing activity. Consequently, sales, employment, and personal
- 12 income generated by commercial salmon harvests and sport fishing expenditures and net economic
- value also are predicted be substantially smaller under Alternative 3 compared to the Proposed Action
- 14 (Tables 4.6-5, 4.6-9, 4.6-13, 4.6-17 and 4.6-19). Similar to Alternative 2, the reduction in net economic
- 15 value (Table 4.6-18) associated with commercial fishing is predicted to be greater than the value under
- 16 baseline conditions (the Proposed Action) because of the costs to society of unemployed labor
- 17 resources and the expected loss in the value of capital investments (i.e., boats and equipment).
- 18 Under Alternative 3, Scenario B, the severity of regional commercial and sport fishing effects are
- 19 predicted to be similar to those previously described for Alternative 2 for all regions other than the
- 20 North Puget Sound region. Within the North Puget Sound region, reductions in tribal commercial
- 21 harvests and sport fishing trips are predicted to be slightly more severe than under Alternative 2 (Tables
- 22 4.6-6 and 4.6-8). Effects on regional sales, employment, and personal income under Alternative 3,
- 23 Scenario B, are predicted to follow the general direction and severity of regional changes in
- commercial harvests and sport fishing activity (Tables 4.6-7 and 4.6-9).
- 25 For Scenarios A, C, or D, Alternative 3 is expected to result in commercial and sport fishing impacts
- 26 relative to the Proposed Action similar to those described for Scenario B. For non-tribal commercial
- salmon fishermen, reductions in harvests are anticipated to be nearly 100 percent under each scenario
- 28 (Tables 4.6-2, 4.6-10, and 4.6-14). For tribal fishermen, harvest reductions are estimated to range from
- 29 77 percent under Scenario A (Table 4.6-2), to 79 percent under Scenarios C or D (Tables 4.6-10 and
- 30 4.6-14). Overall reductions in sport angler trips are predicted to range from 88 percent under Scenario
- A (Table 4.6-4), to 91 percent under Scenario D (Table 4.6-16).

- In conclusion, the local economic effects of Alternative 3 under all scenarios are anticipated to be 1 2 substantial and adverse relative to conditions under the Proposed Action for all three regions of the 3 Puget Sound Action Area (Table 4.6-1). These effects would be most severe in communities dependent 4 upon commercial fishing and sport fishing activities, and, potentially, in communities with seafood 5 processing facilities. While substantially adverse in local areas, the adverse economic effects of Alternative 3 are anticipated to be low when viewed in the context of the overall economy of each 6 7 region, because the estimated reductions in sales, employment, and personal income under the 8 alternatives would be minor compared to total levels for each region. For example, total reductions in 9 commercial and sport fishing-related employment under the worst case scenario (i.e., Scenario D) 10 would be an estimated 645 full-time equivalent jobs in the North Puget Sound region, 370 jobs in the 11 Strait of Juan de Fuca/North Hood Canal region, and 200 jobs in the South Puget Sound/South Hood 12 Canal region (Table 4.6-17). Based on regional employment levels in 2000 (see Table 3.6-4), these job 13 losses would represent 0.1 percent of the total jobs in the North Puget Sound region, 0.8 percent of the 14 jobs in the Strait of Juan de Fuca/North Hood Canal region, and less than 0.1 percent of the jobs in the 15 South Puget Sound/South Hood Canal region.
- 16 4.6.4 Alternative 4 No Action/No Authorized Take
- 17 Alternative 4, the no authorized take alternative, would substantially limit commercial and sport fishing
- activities, resulting in activity levels substantially below conditions in the past or under Alternative 2 or
- 19 Alternative 3.
- 20 **4.6.4.1 Summary of Scenario Differences**
- 21 Under Alternative 4, effects on commercial and sport fishing activity are predicted to be virtually the
- same across all four scenarios, with commercial salmon harvests of about 429,000 pounds and sport
- 23 fishing activity of 4,300 trips.
- 24 **4.6.4.2** Comparison of the No Action/No Authorized Take Alternative (Alternative 4) to the Proposed Action
- Relative to the Proposed Action, Alternative 4 is predicted to eliminate almost all levels of commercial
- 27 salmon harvests and sport fishing activity in the Puget Sound area. Consequently, sales, employment,
- and personal income generated by commercial salmon harvests and sport fishing expenditures and net
- 29 economic value also are predicted be virtually eliminated (Tables 4.6-5, 4.6-9, 4.6-13, 4.6-17 and 4.6-
- 30 19). Similar to Alternative 2 or Alternative 3, the reduction in net economic value (Table 4.6-18)
- associated with commercial fishing is predicted to be greater than the value under baseline conditions

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2 loss in the value of capital investments (i.e., boats and equipment). 3 Under Alternative 4, Scenario B (high abundance with maximum Canadian/Alaskan fisheries), 4 commercial salmon harvests are predicted to be reduced by 100 percent for non-tribal fishers and by 96 5 percent for tribal fishers (Table 4.6-6). Commercial salmon fishing is predicted to be virtually 6 eliminated in the North Puget Sound and Strait of Juan de Fuca/North Hood Canal regions (Table 4.6-7 6). Within the South Puget Sound/South Hood Canal Region, tribal harvest is expected to be reduced 8 by 91 percent compared to harvest levels under the Proposed Action. For sport fishing under 9 Alternative 4 (Scenario B), total angler trips and net economic value would be reduced by more than 99 10 percent (Tables 4.6-8 and 4.6-19). Within all regions, sport fishing is predicted to be limited to a very 11 small number of freshwater sport fishing trips (Table 4.6-8). Adverse effects on regional sales, 12 employment, and personal income generated by changes in commercial harvests and sport fishing 13 activity are predicted to be substantial in all regions (Table 4.6-9). 14 For Scenarios A (high abundance and Canadian/Alaskan fisheries similar to those in 2003); C (30% 15 reduction in abundance with Canadian and Alaskan fisheries similar to 2003); or D (30% reduction in 16 abundance with maximum Canadian and Alaskan fisheries), Alternative 4 is expected to result in 17 commercial and sport fishing impacts relative to the Proposed Action virtually the same as those 18 described for Scenario B, with commercial harvests and sport fishing trips virtually eliminated in all 19 regions within the Puget Sound Action Area (Tables 4.6-2, 4.6-4, 4.6-10, 4.6-12, 4.6-14, and 4.6-16). 20 In conclusion, the local economic effects of Alternative 4 under all scenarios are anticipated to be 21 substantial and adverse relative to conditions under the Proposed Action for all three regions of the 22 Puget Sound Action Area (Table 4.6-1). These effects would be most severe in communities dependent 23 upon commercial fishing and sport fishing activities, and, potentially, in communities with seafood 24 processing facilities. While substantially adverse in local areas, the adverse economic effects of 25 Alternative 4 are anticipated to be low when viewed in the context of the overall economy of each 26 region, because the estimated reductions in sales, employment, and personal income under the 27 alternatives would be minor compared to total levels for each region. For example, total reductions in 28 commercial and sport fishing-related employment under the worst case scenario (i.e., Scenario D) 29 would be an estimated 660 full-time equivalent jobs in the North Puget Sound region, 373 jobs in the 30 Strait of Juan de Fuca/North Hood Canal region, and 276 jobs in the South Puget Sound/South Hood 31 Canal region (Table 4.6-17). Based on regional employment levels in 2000 (see Table 3.6-4), these job 32 losses would represent 0.1 percent of the total jobs in the North Puget Sound region, 0.8 percent of the

(the Proposed Action) because of the costs to society of unemployed labor resources and the expected

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- 1 jobs in the Strait of Juan de Fuca/North Hood Canal region, and less than 0.1 percent of the jobs in the
- 2 South Puget Sound/South Hood Canal region.

3 **4.6.5** Summary

- 4 In summary, compared to the Proposed Action, Alternative 4 is predicted to have the most severe effect
- 5 on the commercial and sport harvest of salmon and on regional economic activity, followed by
- 6 Alternatives 3 and 2.
- 7 Under Alternatives 2, 3, or 4 for all scenarios, the virtual elimination of marine fishing and substantial
- 8 restrictions on freshwater fishing would be expected to greatly reduce statewide and regional economic
- 9 activity associated with Puget Sound commercial and sport fisheries. Under Scenario B (high
- abundance with maximum Canadian/Alaskan fisheries), total statewide salmon harvester and processor
- sales generated by the Puget Sound fishery are predicted to fall from \$26.9 million under the Proposed
- 12 Action to \$4.3 million under Alternative 2, \$3.6 million under Alternative 3, and \$438,000 under
- 13 Alternative 4 (Table 4.6-9). For Scenario B, similar reductions, ranging from 85 percent under
- 14 Alternative 2 to 98 percent under Alternative 4, are predicted to occur in total employment and
- personal income generated by commercial salmon fishing and processing (Table 4.6-9). Statewide
- economic effects resulting from reductions in sport fishing activity are predicted to be much less severe
- than effects resulting from reduced commercial harvests because, on a statewide level, net sport
- 18 fishing-related effects would be generated only by reductions in trip-related spending by persons
- 19 residing outside of Washington, who account for a small portion of total trips. Reductions in angler
- 20 trips and trip-related expenditures by Washington residents would have little effect because changes in
- spending by residents would merely redirect money already in the state economy, resulting in no net
- economic effects. As a result, sales, employment, and personal income in Washington related to sport
- 23 fishing in Puget Sound are predicted to decline by only about 6 percent for all alternatives under
- 24 Scenario B compared to levels under the Proposed Action (Table 4.6-9).
- 25 Among the three economic regions surrounding Puget Sound, all but the South Puget Sound/South
- 26 Hood Canal region are predicted to lose more than 94 percent of the local and regional sales,
- 27 employment, and personal income generated by commercial salmon fishing in the Puget Sound fishery
- 28 under Scenario B of the three alternatives (Table 4.6-9). Reductions in commercial salmon fishing-
- 29 related economic activity in the South Puget Sound/South Hood Canal region are predicted to range
- from 65 percent under Alternatives 2 or 3, to 95 percent under Alternative 4.

1 As with statewide effects, regional economic impacts resulting from reductions in sport fishing activity 2 associated with the Puget Sound fishery are anticipated to be less severe than commercial fishing 3 impacts. This is because economic effects in each region would result only from reductions in fishing 4 trips and expenditures associated with out-of-region anglers who account for a relatively small 5 percentage of angler activity. Under Scenario B, reductions in sport fishing-related economic activity (i.e., sales, employment, and personal income) are predicted to be largest in the Strait of Juan de 6 7 Fuca/North Hood Canal region, ranging between 69 and 72 percent (Table 4.6-9). In the North Puget 8 Sound region, reductions in sport fishing-related economic activity are predicted to range from about 9 21 percent under Alternative 2 to about 27 percent under Alternative 4. Reductions in economic 10 activity in the South Puget Sound/South Hood Canal region are predicted to range from about 12 11 percent under Alternative 2 to about 15 percent under Alternative 4 (Table 4.6-9). 12 For Scenarios A (high abundance and Canadian/Alaskan fisheries similar to those in 2003); C (30% 13 reduction in abundance with Canadian and Alaskan fisheries similar to 2003); or D (30% reduction in 14 abundance with maximum Canadian and Alaskan fisheries), Alternatives 2, 3, or 4 are predicted to 15 result in regional economic impacts relative to the Proposed Action similar to those described for 16 Scenario B although effects are generally predicted to be greatest under Scenario D. For Scenarios A, 17 C, or D, total statewide salmon harvester and processor sales generated by the Puget Sound fishery are 18 predicted to fall from 84 to 87 percent with Alternative 2; 87 to 88 percent with Alternative 3; and 98 19 percent with Alternative 4 (Tables 4.6-5, 4.6-13, 4.6-17). Similar reductions, ranging from 84 to 87 20 percent with Alternative 2, to 98 percent with Alternative 4, are predicted to occur in total employment 21 and personal income generated by commercial salmon fishing and processing (Tables 4.6-5, 4.6-13, 22 and 4.6-17). Under Scenarios A, C, or D, sales, employment, and personal income in Washington 23 related to sport fishing in Puget Sound are predicted to decline by only about 6 to 7 percent for all 24 alternatives compared to levels under the Proposed Action (Tables 4.6-5, 4.6-13, and 4.6-17). 25 In conclusion, the local economic effects of Alternatives 2, 3, or 4 are predicted to be substantial and 26 adverse relative to conditions under the Proposed Action for all three regions of the Puget Sound 27 Action Area (Table 4.6-1). These effects would be most severe in communities dependent upon 28 commercial fishing and sport fishing activities, and, potentially, in communities with seafood 29 processing facilities. While substantially adverse in local areas, the adverse economic effects of the 30 three alternatives would be low when viewed in the context of the overall economy of each region, 31 because the estimated reductions in sales, employment, and personal income under the alternatives 32 would be minor compared to total levels for each region. For example, total reductions in commercial

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- and sport fishing-related employment under the worst case alternative and scenario (i.e., Alternative 4,
- 2 Scenario D) would be an estimated 660 full-time equivalent jobs in the North Puget Sound region, 373
- 3 jobs in the Strait of Juan de Fuca/North Hood Canal region, and 276 jobs in the South Puget
- 4 Sound/South Hood Canal region (Table 4.6-17). Based on regional employment levels in 2000 (see
- 5 Table 3.6-4), these job losses would represent 0.1 percent of total jobs in the North Puget Sound region,
- 6 0.8 percent of jobs in the Strait of Juan de Fuca/North Hood Canal region, and less than 0.1 percent of
- 7 jobs in the South Puget Sound/South Hood Canal region.

Table 4.6-1. Performance of economic indicators under alternatives 1-4 relative to conservation standards under scenarios 1-4.

		Alter	native 2	2 Comp	ared to	Alterna	tive 1			Alte	rnative	3 Comp	ared to	Alterna	tive 1				Alter	native 4	4 Comp	ared to	Alterna	tive 1	
	Scen	ario A	Scen	ario B	Scen	ario C	Scen	ario D	Scen	ario A	Scen	ario B	Scen	ario C	Scen	ario D	5	Scen	ario A	Scen	ario B	Scen	ario C	Scen	nario D
	Type	Extent	Type	Extent	Type	Extent	Type	Extent	Type	Extent	Type	Extent	Type	Extent	Type	Extent	T	ype	Extent	Type	Extent	Type	Extent	Туре	Extent
North Puget Sound:																								_	
Sales by commercial salmon harvesters & processors	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S		A	S	A	S	A	S	A	S
Net economic value of commercial salmon fishing	A	S	A	S	A	S	Α	S	A	S	A	S	Α	S	A	S		A	S	A	S	A	S	A	S
Sales by businesses to sport fishing anglers	A	S	A	S	A	S	A	S	A	S	A	S	A	S	A	S		A	S	Α	S	A	S	A	S
Sport fishing angler days	A	S	A	S	A	S	A	S	A	S	A	S	A	S	A	S		A	S	Α	S	A	S	A	S
Net economic value to sport fishing anglers	A	S	A	S	A	S	Α	S	A	S	A	S	А	S	Α	S		A	S	Α	S	A	S	Α	S
Regional employment	A	S	A	S	A	S	A	S	A	S	A	S	A	S	A	S		A	S	Α	S	A	S	A	S
Regional personal income	A	S	A	S	A	S	A	S	A	S	A	S	A	S	A	S		Α	S	A	S	A	S	A	S
South Puget Sound/South Hood Canal:																									
Sales by commercial salmon harvesters & processors	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S		A	S	Α	S	A	S	A	S
Net economic value of commercial salmon fishing	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S			S	A	S	A	S	A	S
Sales by businesses to sport fishing anglers	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S		A	S	Α	S	A	S	A	S
Sport fishing angler days	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S		A	S	Α	S	A	S	A	S
Net economic value to sport fishing anglers	A	S	A	S	Α	S	A	S	A	S	A	S	A	S	A	S		A	S	Α	S	Α	S	A	S
Regional employment	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S		A	S	Α	S	A	S	A	S
Regional personal income	A	S	A	S	A	S	A	S	A	S	A	S	A	S	A	S		Α	S	A	S	A	S	A	S
Strait of Juan de Fuca/North Hood Canal:																									
Sales by commercial salmon harvesters & processors	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S		A	S	Α	S	A	S	A	S
Net economic value of commercial salmon fishing	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S		Α	S	A	S	A	S	A	S
Sales by businesses to sport fishing anglers	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S		A	S	Α	S	A	S	A	S
Sport fishing angler days	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S			S	Α	S	A	S	A	S
Net economic value to sport fishing anglers	A	S	A	S	A	S	A	S	A	S	A	S	A	S	A	S		Α	S	Α	S	Α	S	A	S
Regional employment	A	S	A	S	A	S	A	S	A	S	A	S	Α	S	A	S		Α	S	A	S	Α	S	A	S
Regional personal income	A	S	A	S	A	S	A	S	A	S	A	S	A	S	A	S		Α	S	A	S	A	S	A	S
	Impac Benefi Adver No im	cial se		B A NI		Impact No imp Low (< Modera Substan	act (0% 2%) ite (2%-	-10%)	O L M S																

Section 4 – Environmental Consequences

Table 4.6-2. Impacts to commercial harvest, commercial harvest value, and processing value. Scenario A: 2003 Abundance and 2003 Canadian/Alaskan Pacific Salmon Treaty fisheries.

				Alternative 2 - Escapement Goal Alternative 3 - Escapement Goal Management and the Management Unit Level and the Population Level				•			
		Alternative 1	Managemen			at	the Population Lev		Alte	rnative 4 - No Fis	
		Proposed Action/		Change from	Percent		Change from	Percent		Change from	Percent
	Region	Status Quo	Number	Alternative 1	Change	Number	Alternative 1	Change	Number	Alternative 1	Change
_	ound North:										
Non-Trib											
	Harvest (pounds)	5,567,330	3,032	-5,564,298		3,032	-5,564,298	-99.9%	0	-5,567,330	
	Harvest Value	\$2,665,002	\$1,434	-\$2,663,568	-99.9%	\$1,434	-\$2,663,568	-99.9%	\$0	-\$2,665,002	-100.0%
Tribal											
	Harvest (pounds)	6,725,730	643,255	-6,082,476		14,081	-6,711,649	-99.8%	13,312	-6,712,418	
	Harvest Value	\$3,136,631	\$218,197	-\$2,918,434		\$4,189		-99.9%	\$3,874	-\$3,132,758	
	ng Value	\$11,521,724	\$537,194	-\$10,984,530	-95.3%	\$13,965	-\$11,507,759	-99.9%	\$10,390	-\$11,511,334	-99.9%
	iget Sound/South H	ood Canal:									
Non-Trib											
	Harvest (pounds)	2,516,170	0	-2,516,170		0	-2,516,170	-100.0%	0	-2,516,170	
	Harvest Value	\$627,257	\$0	-\$627,257	-100.0%	\$0	-\$627,257	-100.0%	\$0	-\$627,257	-100.0%
Tribal											
	Harvest (pounds)	4,805,614	2,720,759	-2,084,856		2,720,759		-43.4%	411,387	-4,394,227	
	Harvest Value	\$1,757,387	\$936,614	-\$820,773		\$936,614	· ·	-46.7%		-\$1,657,123	
	ng Value	\$6,604,154	\$2,637,459	-\$3,966,695	-60.1%	\$2,637,459	-\$3,966,695	-60.1%	\$315,147	-\$6,289,007	-95.2%
	Juan de Fuca/North	Hood Canal:									
Non-Trib											
	Harvest (pounds)	10,920	13,340	2,420		13,340		22.2%	0	-10,920	
	Harvest Value	\$5,132	\$6,270	\$1,138	22.2%	\$6,270	\$1,138	22.2%	\$0	-\$5,132	-100.0%
Tribal											
	Harvest (pounds)	420,792	13,559	-407,233		13,559		-96.8%	4,255	-416,537	
	Harvest Value	\$292,912	\$6,658	-\$286,254	-97.7%	\$6,658		-97.7%	· ·	-\$290,071	
Processi		\$513,111	\$28,214	-\$484,897	-94.5%	\$28,214	-\$484,897	-94.5%	\$5,567	-\$507,544	-98.9%
Statewid	e Total:										
1 Marin	e trips include all	local resident, non-	local resident,	and non-resident	of the state sport	t fishing in the	marine waters of Po	uget Sound and	l originating	from a marina or	launch area
	Harvest (pounds)	8,094,420	16,372	-8,078,048	-99.8%	16,372	-8,078,048	-99.8%	0	-8,094,420	-100.0%
ithin the	region identified	\$3,297,391	\$7,704	-\$3,289,688	-99.8%	\$7,704	-\$3,289,688	-99.8%	\$0	-\$3,297,391	-100.0%
³ Exper	diture effects of a	lternatives to the Pr	roposed Action	include those ass	ociated only wit	h non-local res	ident and non-resid	lent of the state	spending be	cause it is assume	ed that
1	Harvest (pounds)	11,952,137	3,377,573	-8,574,564						-11,523,183	
	Harvest Value	\$5,186,931	\$1,161,469	-\$4,025,462	-77.6%	\$947,461	-\$4,239,470		\$106,979	-\$5,079,952	
Processi		\$18,638,990	\$3,202,867	-\$15,436,123	-82.8%	\$2,679,638		-85.6%		-\$18,307,885	

Note: All dollar values are expressed in 2002 dollars.

Table 4.6-3. Direct economic impacts to the commercial fishing and salmon processing industries.

Scenario A: 2003 Abundance and 2003 Canadian/Alaskan Pacific Salmon Treaty fisheries.

Scenario A: 2003 Abur	1		ative 2 - Escapement			- Escapement Goal	Management				
	Alternative 1		nt at the Managemen			t the Population Leve	3	Alte	rnative 4 - No Fish	nina	
	Proposed Action/	Wanagemen	Change from	Percent		Change from	Percent	7110	Change from	Percent	
Region	Status Quo	Number	Alternative 1	Change	Number	Alternative 1	Change	Number	Alternative 1	Change	
Puget Sound North				J							
Harvesting Sector:											
Non-Tribal:											
Jobs ¹	972.7	0.5	-972.2	-99.9%	0.5	-972.2	-99.9%	0.0	-972.7	-100.0%	
Employment ²	67.2	0.0	-67.1	-100.0%	0.0	-67.1	-100.0%	0.0	-67.2	-100.0%	
Personal Income ³	\$1,725,198	\$648	-\$1,724,549	-100.0%	\$648	-\$1,724,549		\$0	-\$1,725,198	-100.0%	
Tribal:											
Jobs ¹	1,590.3	110.6	-1,479.6	-93.0%	2.1	-1,588.1	-99.9%	2.0	-1,588.3	-99.9%	
Employment ²	76.1	7.8	-68.3	-89.7%	0.1	-76.0	-99.9%	0.1	-76.1	-99.9%	
Personal Income ³	\$1,955,153	\$179,310	-\$1,775,843	-90.8%	\$1,467	-\$1,953,687	-99.9%	\$1,304	-\$1,953,850	-99.9%	
Processing Sector:											
Employment ²	181.5	9.6	-172.0	-94.7%	0.3	-181.3	-99.9%	0.2	-181.3	-99.9%	
Personal Income ³	\$4,569,379	\$241,311	-\$4,328,068	-94.7%	\$6,365	-\$4,563,014	-99.9%	\$4,922	-\$4,564,457	-99.9%	
South Puget Sound/South H	lood Canal:										
Harvesting Sector:											
Non-Tribal:	1										
Jobs ¹	228.9	0.0	-228.9	-100.0%	0.0	-228.9	-100.0%	0.0	-228.9		
Employment ²	7.4	0.0	-7.4	-100.0%	0.0	-7.4	-100.0%	0.0	-7.4	-100.0%	
Personal Income ³	\$185,657	\$0	-\$185,657	-100.0%	\$0	-\$185,657	-100.0%	\$0	-\$185,657	-100.0%	
Tribal:											
Jobs ¹	891.0	474.9	-416.1	-46.7%	474.9	-416.1	-46.7%	50.8	-840.2	-94.3%	
Employment ²	30.3	19.4	-10.9	-36.0%	19.4	-10.9	-36.0%	1.3	-29.0		
Personal Income ³	\$761,987	\$433,255	-\$328,732	-43.1%	\$433,255	-\$328,732	-43.1%	\$28,289	-\$733,698	-96.3%	
Processing Sector:											
Employment ²	94.4	35.1	-59.3	-62.8%	35.1	-59.3	-62.8%	5.3	-89.1	-94.4%	
a marina or launch area	\$2,442,028	\$908,621	-\$1,533,406	-62.8%	\$908,621	-\$1,533,406	-62.8%	\$136,498	-\$2,305,529	-94.4%	
Strait of Juan de Fuca/North							<u> </u>				
² Freshwater trips include	all local resident, n	ion-local reside	nt, and non-resident	of the state sp	ort fishing trip	s to fresh waters with	hin the region i	dentified.			
cause it is assumed that Jobs ¹	1.0	2.3	0.4	22.2%	2.2	0.4	22.2%	0.0	1.0	-100.0%	
Employment ²	1.9 0.1	2.3 0.1	0.4	22.2% 37.9%	2.3 0.1	0.4	22.2% 37.9%	0.0	-1.9 -0.1	-100.0%	
Personal Income ³	\$2,180	\$2,664	\$483	22.2%		\$483	22.2%	\$0.0	-0.1 -\$2,180	-100.0%	
Personal income Tribal:	\$2,180	\$2,004	\$483	22.2%	\$2,664	\$483	22.2%	\$0	-\$2,180	-100.076	
Jobs ¹	148.5	3.4	-145.1	-97.7%	3.4	-145.1	-97.7%	1.4	-147.1	-99.0%	
Employment ²	5.0	0.1	-145.1	-97.7%	0.1	-143.1	-97.7%	0.1	-147.1		
Personal Income ³	\$128,362		-\$125.354	-97.7%	\$3,008	-\$125.354	-97.7%	\$1,150	-\$127,212		
Note: Sport fishing-related e								\$1,130	-\$127,212	-77.170	
Employment ²	6.3	0.4	-5.9		0.4	-5.9		0.1	-6.2	-99.0%	
Personal Income ³	\$159,926	\$10,032	-\$149,894	-93.7%	\$10,032	-\$149,894	-93.7%	\$1,568	-\$158,357	-99.0%	
State:	\$137,720	\$10,03Z	-4147,074	-73.170	ψ10,032	-\$147,074	-73.770	ψ1,300	-ψ130,337	-77.070	
Harvesting Sector:											
Non-Tribal:											
Jobs ¹	1,203.5	2.8	-1,200.7	-99.8%	2.8	-1,200.7	-99.8%	0.0	-1,203.5	-100.0%	
Employment ²	71.0	0.1	-70.9	-99.8%	0.1	-70.9	-99.8%	0.0	-71.0		
esidents of Washington.	\$1,807,511	\$3,167	-\$1,804,344	-99.8%	\$3,167	-\$1,804,344	-99.8%	\$0	-\$1,807,511	-100.0%	
Tribal:	, 1,007,011	\$5,.57	3,100,1011	77.070	40,.07	\$1,001,011	77.576	40	÷.,007,011	,00.070	
Jobs ¹	2,629,8	588.9	-2.040.9	-77.6%	480.4	-2.149.4	-81.7%	54.2	-2,575.5	-97.9%	
Employment ²	107.8	27.2	-80.6	-74.8%	19.8	-88.0	-81.6%	1.3	-106.5	-98.8%	
Personal Income ³	\$2,740,275	\$617,253	-\$2,123,022	-77.5%	\$450,798	-\$2,289,477	-83.5%	\$30,700	-\$2,709,575	-98.9%	
Processing Sector:	,2,,10,270	,317,230	72,120,022	77.070	, 100,770	*2,20,,117	33.376	, 50, 750	+=,,0,,0,0	70.770	
			000.4	00.404			01.001			07.00	
Employment ²	280.9	47.5	-233.4	-83.1%	38.6	-242.3	-86.3%	5.9	-274.9	-97.9%	

Note: Regional totals may not sum up to statewide totals because of differences in regional and statewide employment and personal income coefficients generated by the FEAM model.

¹ Represents full- and part-time jobs.
2 Represents full-time equivalent jobs.
3 Personal income, expressed in 2002 dollars, includes employee compensation, proprietor income, and other property income.

Table 4.6-4. Impacts to sport fishing trips and expenditures by region.

Scenario A: 2003 Abundance and 2003 Canadian/Alaskan Pacific Salmon Treaty fisheries.

	A.I 4		scapement Goal		scapement Goal	A11 11 A	N. E. L.
	Alternative 1 Proposed Action/	Management a		Management at the	_		- No Fishing
Region	Status Quo	Change from Alternative 1	Percent Change	Change from Alternative 1	Percent Change	Change from Alternative 1	Percent Change
North Puget Sound:	Status Quo	7 III CITIALIVE I	onunge	7 itterriative 1	Onlinge	7 decinative 1	Onlange
Marine trips originating from the region ¹	125,372	-125,372	-100.0%	-125,372	-100.0%	-125,372	-100.0%
Freshwater trips occurring in the region ²	371.857	-251.911	-67.7%	-300,883		-369,806	-99.4%
Total trips	497,229	-377,283	-07.7% -75.9%	-426,255		-309,800 -495,178	-99.4% -99.6%
Total trips	477,227	-377,203	-13.770	-420,233	-03.770	-473,170	-77.070
Expenditures in the region ³	\$31,974,199	-\$6,208,411	-19.4%	-\$7,114,001	-22.2%	-\$8,388,511	-26.2%
South Puget Sound/South Hood Canal:	70.1/1.1/1.1	75/255/111		***************************************		72/022/01	
Marine trips originating from the region ¹	238,655	-238,655	-100.0%	-238,655	-100.0%	-238,655	-100.0%
Freshwater trips occurring in the region ²	288,616	-185,801	-64.4%	-185,799	-64.4%	-286,497	-99.3%
Total trips	527,271	-424,456	-80.5%	-424,454	-80.5%	-525,152	-99.6%
Expenditures in the region ³	\$33,074,640	-\$3,740,707	-11.3%	-\$3,740,642	-11.3%	-\$4,736,183	-14.3%
Strait of Juan de Fuca/North Hood Canal:							
Marine trips originating from the region ¹	359,534	-359,534	-100.0%	-359,534	-100.0%	-359,534	-100.0%
Freshwater trips occurring in the region ²	58,578	-49,398	-84.3%	-54,840	-93.6%	-58,438	-99.8%
Total trips	418,112	-408,932	-97.8%	-414,374	-99.1%	-417,972	-100.0%
Expenditures in the region ³	\$24,456,744	-\$16,765,658	-68.6%	-\$16,973,950	-69.4%	-\$17,111,689	-70.0%
Regional Total:							
Marine trips originating from the region ¹	723,561	-723,561	-100.0%	-723,561	-100.0%	-723,561	-100.0%
Freshwater trips occurring in the region ²	719,051	-487,110	-67.7%	-541,522		-714,741	-99.4%
Total trips	1,442,612	-1,210,671	-83.9%	-1,265,083	-87.7%	-1,438,302	-99.7%
_ ,, , , , , , ,							
Expenditures in the region ³	\$89,505,583	-\$26,714,777	-29.8%	-\$27,828,594	-31.1%	-\$30,236,383	-33.8%

Note: Detailed information for angler types in included in the Economics Technical Appendix (Appendix D).

¹ Marine trips include all local resident, non-local resident, and non-resident of the state sport fishing in the marine waters of Puget Sound and originating from a marina or launch area originating from a marina or launch area in the region identified.

² Freshwater trips include all local resident, non-local resident, and non-resident of the state sport fishing trips to fresh waters within the region identified

³ Expenditure effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assumed that spending by local resident anglers would continue in the region regardless of changes in local resident sport fishing activity under the alternatives.

Section 4 – Environmental Consequences

Table 4.6-5. Regional economic impacts of the alternatives.

Scenario A: 2003 Abundance and 2003 Canadian/Alaskan Pacific Salmon Treaty fisheries.

	Alta	Alternative 2 - E	•	Alternative 3 - E	•	Alkania 45 4	Na Fielder
	Alternative 1	Management a		Management at the		Alternative 4	,
Region	Proposed Action/ Status Quo	Change from Alternative 1	Percent Change	Change from Alternative 1	Percent Change	Change from Alternative 1	Percent Change
North Puget Sound:	Status Quo	Alternative i	Change	Alternative i	Change	Alternative i	Change
Commercial Fishing Effects							
Sales	\$17,323,358	-\$16,566,533	-95.6%	-\$17,303,770	-99.9%	-\$17,309,094	-99.9%
Employment ²	\$17,323,336 522.5	-\$10,000,003 -495.8	-94.9%	-\$17,303,770 -521.9	-99.9%	-\$17,309,094 -522.1	-99.9% -99.9%
Personal Income ³	\$16,727,041	-\$15,874,356		-\$16,709,879	-99.9%	-\$16,714,413	-99.9%
Sport Fishing Effects	\$10,727,041	-ψ13,074,330	-74.770	-ψ10,707,077	-77.770	-ψ10,714,413	-77.770
Sales ⁴	\$31,974,199	-\$6,208,411	-19.4%	-\$7,114,001	-22.2%	-\$8,388,511	-26.2%
Employment ²	567.7	-118.2	-20.8%	-135.2	-23.8%	-159.0	-28.0%
Personal Income ³	\$21,520,877	-\$4,216,375	-19.6%	-\$4,835,613	-22.5%	-\$5,707,116	-26.5%
South Puget Sound/South Hood		+ .,= . 5,0 , 0	.71070	+ .,223/010		757.5.71.0	251070
Commercial Fishing Effects							
Sales ¹	\$8,988,798	-\$5,414,725	-60.2%	-\$5,414,725	-60.2%	-\$8,573,387	-95.4%
Employment ²	223.1	-134.9	-60.4%	-134.9	-60.4%	-212.3	-95.1%
Personal Income ³	\$8,061,452	-\$4,870,679	-60.4%	-\$4,870,679	-60.4%	-\$7,669,101	-95.1%
Sport Fishing Effects							
Sales ⁴	\$33,074,640	-\$3,740,707	-11.3%	-\$3,740,642	-11.3%	-\$4,736,183	-14.3%
Employment ²	518.5	-65.0	-12.5%	-65.0	-12.5%	-81.7	-15.8%
Personal Income ³	\$24,679,752	-\$2,819,364	-11.4%	-\$2,819,314	-11.4%	-\$3,578,165	-14.5%
Strait of Juan de Fuca/North Hoo	d Canal:						
Commercial Fishing Effects							
Sales '	\$811,156	-\$770,014	-94.9%	-\$770,014	-94.9%	-\$802,748	-99.0%
Employment ²	19.2	-18.2	-94.6%	-18.2	-94.6%	-19.0	-99.1%
Personal Income ³	\$567,455	-\$536,783	-94.6%	-\$536,783	-94.6%	-\$562,146	-99.1%
Sport Fishing Effects							
Sales ⁴	\$24,456,744	-\$16,765,658		-\$16,973,950	-69.4%	-\$17,111,689	-70.0%
g from a marina or launch are	500.5	-355.1	-70.9%	-359.2	-71.8%	-361.8	-72.3%
Personal Income ³	\$14,563,148	-\$9,931,028			-69.1%	-\$10,141,612	-69.6%
Freshwater trips include all							., .
Expenditure effects of altern							
Sales¹ Employment²	\$27,123,312 748.6	-\$22,751,272 -631.4	-83.9% -84.4%	-\$23,488,509 -656.7	-86.6% -87.7%	-\$26,685,228 -737.0	-98.4% -98.5%
Personal Income ³	\$26,023,282	-031.4 -\$21,953,163	-84.4% -84.4%	-030.7 -\$22,828,837	-87.7% -87.7%	-737.0 -\$25,620,136	-98.5% -98.5%
Sport Fishing Effects ⁵	\$20,023,282	-\$21,733,103	-84.4%	-\$22,828,837	-87.7%	-\$25,020,130	-78.5%
Sales	\$90,085,979	-\$5,218,618	-5.8%	-\$5,355,919	-5.9%	-\$5,743,798	-6.4%
Employment ²	1,569.5	-\$5,216,616 -97.1	-6.2%	-\$5,555,919 -99.8	-6.4%	-\$5,745,796 -107.5	-6.8%
Personal Income	\$68,627,051	-\$3,947,656	-5.8%	-\$4,055,622	-5.9%	-\$4,360,625	-6.4%

Note: Sport fishing-related effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assumed that spending by local resident anglers would continue in the region regardless of changes in local resident sport fishing activity under the alternatives.

Represents total (direct and secondary) personal income in 2002 dollars.

Represents total (direct and secondary) personal income in 2002 dollars.

Personal income includes employee compensation, proprietor income, and other property income.

⁴ Represents direct sales to sport fishing anglers in 2002 dollars.

Under alternatives to the Proposed Action, statewide effects for sportfishing include only those generated by changes in spending by non-residents of Washington.

Table 4.6-6. Impacts to commercial harvest, commercial harvest value, and processing value.

		Alterna	ative 2 - Escapeme			Escapement Goa	l Management			
	Alternative 1		t at the Manageme	nt Unit Level	at	the Population Le		Alte	ernative 4 - No Fish	
	Proposed Action		Change from	Percent		Change from	Percent		Change from	Percent
Region	Status Quo	Number	Alternative 1	Change	Number	Alternative 1	Change	Number	Alternative 1	Change
Puget Sound North:										
Non-Tribal										
Harvest (po					3,032			0	-5,533,374	-100.0%
Harvest	Value \$2,637,4	98 \$1,434	-\$2,636,064	-99.9%	\$1,434	-\$2,636,064	-99.9%	\$0	-\$2,637,498	-100.0%
Tribal										
Harvest (po		·	-6,050,857	-90.4%	14,081	-6,677,620		13,310		
Harvest			-\$2,893,294	-93.0%	\$4,189			\$3,873	, . , ,	-99.9%
Processing Value	\$11,452,3	79 \$534,735	-\$10,917,644	-95.3%	\$13,965	-\$11,438,414	-99.9%	\$10,389	-\$11,441,990	-99.9%
South Puget Sound/S	South Hood Canal:	ı								
Non-Tribal										
Harvest (po			-2,516,170		0	-2,516,170		0	-2,516,170	
Harvest	Value \$627,2	57 \$0	-\$627,257	-100.0%	\$0	-\$627,257	-100.0%	\$0	-\$627,257	-100.0%
Tribal										
Harvest (po					2,685,646	-2,077,200		411,384		-91.4%
Harvest					\$914,493			\$100,262		-94.2%
Processing Value	\$6,546,8	46 \$2,590,409	-\$3,956,437	-60.4%	\$2,590,409	-\$3,956,437	-60.4%	\$315,142	-\$6,231,703	-95.2%
Strait of Juan de Fuca	a/North Hood Canal:	1								
Non-Tribal								_		
Harvest (po	,				13,340			0	-10,920	-100.0%
Harvest	Value \$5,1	32 \$6,270	\$1,138	22.2%	\$6,270	\$1,138	22.2%	\$0	-\$5,132	-100.0%
Tribal		40.550	407.000	07.007	10.550	407.000	04.004	4.055	44 / 507	22.224
Harvest (po				-96.8%	13,559	· ·		4,255		-99.0%
Harvest				-97.7%	\$6,658	-\$286,254		\$2,841	-\$290,071	-99.0%
Processing Value	\$513,1	11 \$28,214	-\$484,897	-94.5%	\$28,214	-\$484,897	-94.5%	\$5,567	-\$507,544	-98.9%
Statewide Total:			1						1	
*	ıde all local resident, ı							ting from a marir		
Harvest (po	ounds) 8,060,4	64 16,372	-8,044,092	-99.8%	16,372	-8,044,092	-99.8%	0	-8,060,464	-100.0%
thin the region iden	stified. \$3,269,8	87 \$7,704	-\$3,262,183	-99.8%	\$7,704	-\$3,262,183	-99.8%	\$0	-\$3,269,887	-100.0%
3 Expenditure effect	cts of alternatives to th	e Proposed Action is	nclude those assoc			and non-resident of	of the state spendi	ng because it is as	sumed that	
Harvest (po	ounds) 11,875,3	3,340,050	-8,535,289	-71.9%	2,713,287	-9,162,052	-77.2%	428,949	-11,446,390	-96.4%
Harvest	Value \$5,132,8	31 \$1,137,423	-\$3,995,408	-77.8%	\$925,340	-\$4,207,491	-82.0%	\$106,976	-\$5,025,855	-97.9%
Processing Value	\$18,512,3	35 \$3,153,358	-\$15,358,978	-83.0%	\$2,632,588	-\$15,879,747	-85.8%	\$331,098	-\$18,181,237	-98.2%

Note: All dollar values are expressed in 2002 dollars.

Table 4.6-7. Direct economic impacts to the commercial fishing and salmon processing industries.

	Alternative 1		ative 2 - Escapemen t at the Managemen	t Unit Level		- Escapement Goal the Population Lev	el	Alt	ternative 4 - No Fish	
Region	Proposed Action/ Status Quo	Number	Change from Alternative 1	Percent Change	Number	Change from Alternative 1	Percent Change	Number	Change from Alternative 1	Percent Change
Puget Sound North										
Harvesting Sector:										
Non-Tribal:										
Jobs ¹	962.7	0.5	-962.2	-99.9%	0.5	-962.2	-99.9%	0.0	-962.7	
Employment ²	66.6	0.0	-66.6	-100.0%	0.0	-66.6	-100.0%	0.0	-66.6	
Personal Income ³	\$1,710,634	\$648	-\$1,709,985	-100.0%	\$648	-\$1,709,985	-100.0%	\$0	-\$1,710,634	-100.0%
Tribal:	4.57/ /	400 (4 4/4 6	22.204	0.4	4 574 4	20.00/	0.0	4.574.6	22.20
Jobs ¹	1,576.6	109.6	-1,466.9	-93.0%	2.1	-1,574.4	-99.9%	2.0	-1,574.6	
Employment ²	75.5	7.8	-67.8	-89.7%	0.1	-75.5	-99.9%	0.1	-75.5	
Personal Income ³ Processing Sector:	\$1,940,557	\$178,276	-\$1,762,282	-90.8%	\$1,467	-\$1,939,091	-99.9%	\$1,303	-\$1,939,254	-99.9%
Employment ²	180.5	9.5	-171.0	-94.7%	0.3	-180.3	-99.9%	0.2	-180.3	-99.9%
Personal Income ³	\$4.543.906	\$240,408	-\$4,303,498	-94.7% -94.7%	\$6,365	-\$4,537,541	-99.9% -99.9%	\$4,922	-\$4,538,985	
South Puget Sound/South F		\$240,400	-\$4,303,490	-94.170	\$0,303	-\$4,337,341	-99.9%	\$4,922	-\$4,536,965	-99.97
Harvesting Sector:	Jose Junia.	ı İ								
Non-Tribal:										
Jobs ¹	228.9	0.0	-228.9	-100.0%	0.0	-228.9	-100.0%	0.0	-228.9	-100.0%
Employment ²	7.4	0.0	-7.4	-100.0%	0.0	-7.4	-100.0%	0.0	-7.4	-100.0%
Personal Income ³	\$185,657	\$0	-\$185,657	-100.0%	\$0	-\$185,657	-100.0%	\$0	-\$185,657	-100.0%
Tribal:										
Jobs ¹	877.3	463.6	-413.6	-47.1%	463.6	-413.6	-47.1%	50.8	-826.5	-94.2%
Employment ²	29.6	18.8	-10.9	-36.7%	18.8	-10.9	-36.7%	1.3	-28.4	-95.7%
Personal Income ³	\$745,461	\$419,688	-\$325,774	-43.7%	\$419,688	-\$325,774	-43.7%	\$28,288	-\$717,174	-96.2%
Processing Sector:										
Employment ²	93.9	34.7	-59.2	-63.1%	34.7	-59.2	-63.1%	5.3	-88.6	-94.4%
rom a marina or launch a	\$2,427,658	\$896,824	-\$1,530,834	-63.1%	\$896,824	-\$1,530,834	-63.1%	\$136,497	-\$2,291,161	-94.4%
Strait of Juan de Fuca/North	n Hood Canal:									
Freshwater trips includ	e all local resident,	non-local resident,	and non-resident of	f the state sport fish	ing trips to fresh w	aters within the reg	ion identified.			
g because it is assumed to	1									
Jobs ¹	1.9	2.3	0.4	22.2%	2.3	0.4	22.2%	0.0	-1.9	-100.0%
Employment ²	0.1	0.1	0.0	37.9%	0.1	0.0	37.9%	0.0	-0.1	-100.0%
Personal Income ³	\$2,180	\$2,664	\$483	22.2%	\$2,664	\$483	22.2%	\$0	-\$2,180	-100.0%
Tribal:										
Jobs ¹	148.5	3.4	-145.1	-97.7%	3.4	-145.1	-97.7%	1.4	-147.1	-99.0%
Employment ²	5.0	0.1	-4.9	-97.3%	0.1	-4.9	-97.3%	0.1	-5.0	
Personal Income ³	\$128,362	\$3,008	-\$125,353	-97.7%	\$3,008	-\$125,353	-97.7%	\$1,150	-\$127,212	-99.1%
Note: Sport fishing-related e										
Employment ²		0.4	-5.9		0.4			0.1	-6.2	
Personal Income ³	\$159,926	\$10,032	-\$149,894	-93.7%	\$10,032	-\$149,894	-93.7%	\$1,568	-\$158,357	-99.0%
State: Harvesting Sector:										
Harvesting Sector: Non-Tribal:										
Jobs ¹	1,193.5	2.8	-1,190.7	-99.8%	2.8	-1,190.7	-99.8%	0.0	-1,193.5	-100.0%
Employment ²	70.5	0.1	-1,190.7	-99.8%	0.1	-1,190.7	-99.8%	0.0	-1,193.5	
on-residents of Washingto	\$1,793,789	\$3,167	-\$1,790,623	-99.8%	\$3,167	-\$1,790,623	-99.8%	\$0	-\$1,793,789	
on-residents of washington- Tribal:	\$1,773,789	\$3,107	-\$1,790,623	-77.8%	\$3,107	-\$1,790,023	-99.8%	\$0	-\$1,793,789	-100.0%
Jobs ¹	2,602.3	576.7	-2,025.7	-77.8%	469.1	-2,133.2	-82.0%	54.2	-2,548.1	-97.99
Employment ²	106.6	26.5	-2,023.7	-77.8%	19.2	-2,133.2	-82.0%	1.3	-2,546.1	
Personal Income ³	\$2,709,241	\$602,090	-60.0 -\$2,107,151	-75.1% -77.8%	\$436,609	-\$7.4	-83.9%	\$30,698	-\$2,678,543	
Processing Sector:	\$2,709,241	\$002,090	-\$2,107,131	-11.070	\$430,009	-\$2,212,032	-03.9%	\$30,098	-\$2,070,343	-90.97
Employment ²	279.3	47.0	-232.3	-83.2%	38.1	-241.2	-86.4%	5.9	-273.4	-97.99
Personal Income ³	\$7,098,058	\$1,194,516	-\$5,903,543	-83.2%	\$968,659	-\$6,129,400	-86.4%	\$151,152	-\$6,946,907	
i cisoriai iilcome	\$1,040,058	\$1,174,510	-\$0,903,543	-03.2%	\$400,059	-\$0,129,400	-00.4%	\$101,152	-\$0,940,907	-97.99

Note: Regional totals may not sum up to statewide totals because of differences in regional and statewide employment and personal income coefficients generated by the FEAM model

¹ Represents full- and part-time jobs.

Represents full-time equivalent jobs.

³ Personal income, expressed in 2002 dollars, includes employee compensation, proprietor income, and other property income.

Table 4.6-8. Impacts to sport fishing trips and expenditures by region.

		Alternative 2 - Escapement Goal		Alternative 3 - E	•		
	Alternative 1	Management a		Management at the			- No Fishing
Do miliona	Proposed Action/	Change from	Percent	Change from	Percent	Change from	Percent
Region	Status Quo	Alternative 1	Change	Alternative 1	Change	Alternative 1	Change
North Puget Sound:							
Marine trips originating from the region ¹	125,121	-125,121	-100.0%	-125,121	-100.0%	-125,121	-100.0%
Freshwater trips occurring in the region ²	371,435	-258,296	-69.5%	-307,335	-82.7%	-369,384	-99.4%
Total trips	496,556	-383,417	-77.2%	-432,456	-87.1%	-494,505	-99.6%
Expenditures in the region ³	\$31,931,283	-\$6,323,085	-19.8%	-\$7,229,930	-22.6%	-\$8,377,306	-26.2%
South Puget Sound/South Hood Canal:							
Marine trips originating from the region ¹	234,995	-234,995	-100.0%	-234,995	-100.0%	-234,995	-100.0%
Freshwater trips occurring in the region ²	284,800	-183,525	-64.4%	-183,523	-64.4%	-282,681	-99.3%
Total trips	519,795	-418,520	-80.5%	-418,518	-80.5%	-517,676	-99.6%
Expenditures in the region ³	\$32,607,684	-\$3,686,620	-11.3%	-\$3,686,620	-11.3%	-\$4,666,871	-14.3%
Strait of Juan de Fuca/North Hood Canal:							
Marine trips originating from the region ¹	359,259	-359,259	-100.0%	-359,259	-100.0%	-359,259	-100.0%
Freshwater trips occurring in the region ²	58,492	-49,425	-84.5%	-54,874	-93.8%	-58,352	-99.8%
Total trips	417,751	-408,684	-97.8%	-414,133	-99.1%	-417,611	-100.0%
Expenditures in the region ³	\$24,435,112	-\$16,757,867	-68.6%	-\$16,966,489	-69.4%	-\$17,099,608	-70.0%
Regional Total:							
Marine trips originating from the region ¹	719,375	-719,375	-100.0%	-719,375	-100.0%	-719,375	-100.0%
Freshwater trips occurring in the region ²	714,727	-491,246	-68.7%	-545,732	-76.4%	-710,417	-99.4%
Total trips	1,434,102	-1,210,621	-84.4%	-1,265,107	-88.2%	-1,429,792	-99.7%
Expenditures in the region ³	\$88,974,079	-\$26,767,573	-30.1%	-\$27,883,039	-31.3%	-\$30,143,785	-33.9%

Note: Detailed information for angler types in included in the Economics Technical Appendix (Appendix D).

¹ Marine trips include all local resident, non-local resident, and non-resident of the state sport fishing in the marine waters of Puget Sound and originating from a marina or launch area or launch area in the region identified.

² Freshwater trips include all local resident, non-local resident, and non-resident of the state sport fishing trips to fresh waters within the region identified

³ Expenditure effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assumed that that spending by local resident anglers would continue in the region regardless of changes in local resident sport fishing activity under the alternatives.

Table 4.6-9. Regional economic impacts of the alternatives.

	Alkamakina 1	Alternative 2 - Es		Alternative 3 - Es		Alternative 4 - No Fishing	
	Alternative 1	Management at		Management at the			
Region	Proposed Action/ Status Quo	Change from Alternative 1	Percent Change	Change from Alternative 1	Percent Change	Change from Alternative 1	Percent Change
North Puget Sound:	310103 000						
Commercial Fishing Effects							
Sales ¹	\$17,199,443	-\$16,447,002	-95.6%	-\$17,179,855	-99.9%	-\$17,185,181	-99.9%
Employment ²	519.0	-492.5	-94.9%	-518.5	-99.9%	-518.6	-99.9%
Personal Income ³	\$16,616,225	-\$15,767,469	-94.9%	-\$16,599,062	-99.9%	-\$16,603,598	-99.9%
Sport Fishing Effects							
Sales ⁴	\$31,931,283	-\$6,323,085	-19.8%	-\$7,229,930	-22.6%	-\$8,377,306	-26.2%
Employment ²	567.0	-120.3	-21.2%	-137.3	-24.2%	-158.8	-28.0%
Personal Income ³	\$21,492,002	-\$4,294,853	-20.0%	-\$4,914,949	-22.9%	-\$5,699,519	-26.5%
South Puget Sound/South Hood	Canal:						
Commercial Fishing Effects							
Sales ¹	\$8,904,456	-\$5,399,554	-60.6%	-\$5,399,554	-60.6%	-\$8,489,051	-95.3%
Employment ²	221.1	-134.5	-60.8%	-134.5	-60.8%	-210.3	-95.1%
Personal Income ³	\$7,987,892	-\$4,857,512	-60.8%	-\$4,857,512	-60.8%	-\$7,595,547	-95.1%
Sport Fishing Effects							
Sales ⁴	\$32,607,684	-\$3,686,620	-11.3%	-\$3,686,620	-11.3%	-\$4,666,871	-14.3%
Employment ²	511.2	-64.1	-12.5%	-64.1	-12.5%	-80.5	-15.8%
Personal Income ³	\$24,331,289	-\$2,778,665	-11.4%	-\$2,778,665	-11.4%	-\$3,525,860	-14.5%
Strait of Juan de Fuca/North Hoo	d Canal:						
Commercial Fishing Effects							
Sales ¹	\$811,155	-\$770,013	-94.9%	-\$770,013	-94.9%	-\$802,747	-99.0%
Employment ²	19.2	-18.2	-94.6%	-18.2	-94.6%	-19.0	-99.1%
Personal Income ³	\$567,454	-\$536,782	-94.6%	-\$536,782	-94.6%	-\$562,145	-99.1%
Sport Fishing Effects							
Sales ⁴	\$24,435,112	-\$16,757,867	-68.6%	-\$16,966,489	-69.4%	-\$17,099,608	-70.0%
from a marina or launch area	500.1	-354.9	-71.0%	-359.0	-71.8%	-361.6	-72.3%
Personal Income ³	\$14,550,212	-\$9,926,446	-68.2%	-\$10,053,407	-69.1%	-\$10,134,420	-69.7%

Freshwater trips include all local resident, non-local resident, and non-resident of the state sport fishing trips to fresh waters within the region identified.

Note: Sport fishing-related effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state the state spending because it is assumed that spending by local resident anglers would continue in the region regardless of changes in local resident sport fishing activity under the alternatives.

Expenditure effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assume \$26,915,053 -\$22,616,569 -\$23,349,422 -\$26,476,979 -98.4% Sales1 -84.0% -86.8% Employment² 743.1 -627.9 -84.5% -653.0 -87.9% -731.6 -98.4% Personal Income³ \$25,835,001 -\$21,828,671 -84.5% -\$22,700,247 -87.9% -\$25,431,863 -98.4% Sport Fishing Effects⁵ Sales⁴ \$89.552.061 -\$5.213.429 -5.8% -\$5,351,019 -6.0% -\$5.719.922 -6.4% 1,560.4 -97.0 -99.7 -6.4% -107.0 -6.9% Employment² -6.2% Personal Income³ \$68,220,788 -\$3,944,122 -5.8% -\$4,052,314 -5.9% -\$4,342,396 -6.4%

Represents direct commercial salmon harvester and processing sales in 2002 dollars.

² Represents total (direct and secondary) full-time equivalent jobs.

² Represents total (direct and secondary) personal income in 2002 dollars. Personal income includes employee compensation, proprietor income, and other property income.

⁴ Represents direct sales to sport fishing anglers in 2002 dollars.

Under alternatives to the Proposed Action, statewide effects for sportfishing include only those generated by changes in spending by non-residents of Washington. Changes in spending by Washington residents would merely redirect money already in the state economy and would result in no net economic effects.

Table 4.6-10. Impacts to commercial harvest, commercial harvest value, and processing value.

Scenario C: 30% Reduction in abundance and 2003 Canadian/Alaskan Pacific Salmon Treaty fisheries.

			ative 2 - Escapement Goal		Alternative 3 - Escapement Goal Management					
	Alternative 1	Management	at the Manageme		at	the Population Le		Alt	ernative 4 - No Fisl	, ,
	Proposed Action/		Change from	Percent		Change from	Percent		Change from	Percent
Region	Status Quo	Number	Alternative 1	Change	Number	Alternative 1	Change	Number	Alternative 1	Change
Puget Sound North:										
Non-Tribal										
Harvest (pounds)		0	-5,474,785		0	-5,474,785		0	-5,474,785	
Harvest Value	\$2,589,993	\$0	-\$2,589,993	-100.0%	\$0	-\$2,589,993	-100.0%	\$0	-\$2,589,993	-100.0%
Tribal										
Harvest (pounds)		370,510	-6,233,651	-94.4%	14,081			13,310		
Harvest Value	1 - 1 1	\$64,176	-\$2,975,169		\$4,189			\$3,873		
Processing Value	\$11,303,131	\$269,359	-\$11,033,773	-97.6%	\$11,113	-\$11,292,018	-99.9%	\$10,389	-\$11,292,742	-99.9%
South Puget Sound/South F	lood Canal:									
Non-Tribal										
Harvest (pounds)		0	-2,516,383		0	-2,516,383		0	-2,516,383	
Harvest Value	\$627,357	\$0	-\$627,357	-100.0%	\$0	-\$627,357	-100.0%	\$0	-\$627,357	-100.0%
Tribal										
Harvest (pounds)		2,458,337	-2,147,025		2,458,337			411,384		
Harvest Value	1 1 1 1	\$771,288	-\$857,831	-52.7%	\$771,288			\$100,262		
Processing Value	\$6,334,627	\$2,285,814	-\$4,048,813	-63.9%	\$2,285,814	-\$4,048,813	-63.9%	\$315,142	-\$6,019,485	-95.0%
Strait of Juan de Fuca/North	n Hood Canal:									
Non-Tribal										
Harvest (pounds)	· ·	13,340	2,409		13,340	,		0	.0,702	
Harvest Value	\$5,138	\$6,270	\$1,132	22.0%	\$6,270	\$1,132	22.0%	\$0	-\$5,138	-100.0%
Tribal	400.007	10.550	407.047	0/ 00/	10.550	407.047	04.004	4.055	44 / 554	00.00/
Harvest (pounds)	· ·	13,559	-407,247	-96.8%	13,559			4,255		
Harvest Value		\$6,658	-\$286,260		\$6,658			\$2,841		
Processing Value	\$513,136	\$28,214	-\$484,922	-94.5%	\$28,214	-\$484,922	-94.5%	\$5,567	-\$507,569	-98.9%
Statewide Total:	1									
Marine trips include all										
Harvest (pounds)	8,002,099	13,340	-7,988,759	-99.8%	13,340	-7,988,759	-99.8%	0	-8,002,099	-100.0%
thin the region identified	\$3,222,488	\$6,270	-\$3,216,218	-99.8%	\$6,270	-\$3,216,218	-99.8%	\$0	-\$3,222,488	-100.0%
Expenditure effects of	alternatives to the Pro	oposed Action inc	lude those associa	e associated only with non-local resident and non-resident of the state spending because it is assumed that						
Harvest (pounds)	11,630,329	2,842,406	-8,787,923	-75.6%	2,485,978	-9,144,351	-78.6%	428,949	-11,201,380	-96.3%
Harvest Value	\$4,961,382	\$842,122	-\$4,119,260		\$782,135	-\$4,179,247	-84.2%	\$106,976	-\$4,854,406	-97.8%
Processing Value	\$18,150,894	\$2,583,387	-\$15,567,508	-85.8%	\$2,325,142	-\$15,825,753	-87.2%	\$331,098	-\$17,819,796	-98.2%

Note: All dollar values are expressed in 2002 dollars.

Table 4.6-11. Direct economic impacts to the commercial fishing and salmon processing industries.

Scenario C: 30% Reduction in abundance and 2003 Canadian/Alaskan Pacific Salmon Treaty fisheries.

Scenario C: 30% Reduction in abundance and 2003 Canadian/Alaskan Pacific Salmon Treaty fisheries. Alternative 2 - Escapement Goal Alternative 3 - Escapement Goal Management										
	Alternative 1		at the Manageme			the Population L		Alte	rnative 4 - No Fis	hing
Region	Proposed Action/ Status Quo	Number	Change from Alternative 1	Percent Change	Number	Change from Alternative 1	Percent Change	Number	Change from Alternative 1	Percent Change
Puget Sound North										
Harvesting Sector: Non-Tribal:										
Jobs ¹	945.3	0.0	-945.3	-100.0%	0.0	-945.3	-100.0%	0.0	-945.3	-100.0%
Employment ²	945.3 65.6	0.0	-945.5 -65.6	-100.0%	0.0	-945.5 -65.6	-100.0%	0.0	-945.5 -65.6	-100.0%
Personal Income ³	\$1,685,474	\$0	-\$1,685,474	-100.0%	\$0	-\$1,685,474	-100.0%	\$0.0	-\$1,685,474	-100.0%
Tribal:	\$1,003,474	\$0	-\$1,005,474	-100.070	40	-\$1,003,474	-100.070	30	-\$1,003,474	-100.070
Jobs ¹	1,540.9	32.5	-1,508.4	-97.9%	2.1	-1,538.8	-99.9%	2.0	-1,539.0	-99.9%
Employment ²	74.1	4.3	-69.8	-94.2%	0.1	-74.0	-99.9%	0.1	-74.0	-99.9%
Personal Income ³	\$1,902,511	\$98,163	-\$1,804,348	-94.8%	\$1,467	-\$1,901,044	-99.9%	\$1,303	-\$1,901,207	-99.9%
Processing Sector:										
Employment ²	178.4	5.5	-172.9	-96.9%	0.2	-178.1	-99.9%	0.2	-178.2	-99.9%
Personal Income ³	\$4,489,166	\$137,154	-\$4,352,012	-96.9%	\$5,214	-\$4,483,952	-99.9%	\$4,922	-\$4,484,245	-99.9%
South Puget Sound/South H Harvesting Sector:	oou Galiai:									
Non-Tribal:										
Jobs ¹	229.0	0.0	-229.0	-100.0%	0.0	-229.0	-100.0%	0.0	-229.0	-100.0%
Employment ²	7.4	0.0	-7.4	-100.0%	0.0	-7.4	-100.0%	0.0	-7.4	-100.0%
Personal Income ³	\$185,698	\$0	-\$185,698	-100.0%	\$0	-\$185,698	-100.0%	\$0	-\$185,698	-100.0%
Tribal:										
Jobs'	826.0	391.0	-434.9	-52.7%	391.0	-434.9	-52.7%	50.8	-775.1	-93.8%
Employment ²	27.2	14.9	-12.3	-45.3%	14.9	-12.3	-45.3%	1.3	-25.9	-95.3%
Personal Income ³ Processing Sector:	\$683,033	\$331,855	-\$351,178	-51.4%	\$331,855	-\$351,178	-51.4%	\$28,288	-\$654,745	-95.9%
Employment ²	91.8	31.7	-60.1	-65.5%	31.7	-60.1	-65.5%	5.3	-86.5	-94.2%
rom a marina or launch a	\$2,374,849	\$820,448	-\$1,554,401	-65.5%	\$820,448	-\$1,554,401	-65.5%	\$136,497	-\$2,238,352	-94.3%
Strait of Juan de Fuca/North										
Freshwater trips include	all local resident, no	on-local resident	, and non-reside	nt of the state sp	ort fishing trips	to fresh waters v	vithin the region i	dentified.		
g because it is assumed the										
Jobs ¹	1.9	2.3	0.4	22.0%	2.3	0.4	22.0%	0.0	-1.9	
Employment ²	0.1	0.1	0.0	37.8%	0.1	0.0	37.8%	0.0	-0.1	-100.0%
Personal Income ³	\$2,183	\$2,664	\$481	22.0%	\$2,664	\$481	22.0%	\$0	-\$2,183	-100.0%
Tribal: Jobs ¹	1405	3.4	145.1	07.70/	2.4	145.1	-97.7%		1471	-99.0%
Employment ²	148.5 5.0	0.1	-145.1 -4.9	-97.7% -97.3%	3.4 0.1	-145.1 -4.9	-97.7%	1.4 0.1	-147.1 -5.0	-99.0%
Personal Income ³	\$128,364	\$3,008	-\$125,356	-97.7%	\$3,008	-\$125,356		\$1,150	-5.0	-99.0%
Note: Sport fishing-related e								\$1,130	-\$127,214	-77.170
Employment ²	6.3	0.4	-5.9	-93.7%	0.4	-5.9		0.1	-6.2	-99.0%
Personal Income ³	\$159,935	\$10,032	-\$149,903	-93.7%	\$10,032	-\$149,903	-93.7%	\$1,568	-\$158,367	-99.0%
State:										
Harvesting Sector: Non-Tribal:										
Jobs ¹	1,176.2	2.3	-1,173.9	-99.8%	2.3	-1,173.9	-99.8%	0.0	-1,176.2	-100.0%
Employment ²	69.6	0.1	-69.5	-99.8%	0.1	-1,173.9	-99.8%	0.0	-69.6	-100.0%
on-residents of Washingto	\$1,770,127	\$2,576	-\$1,767,552	-99.9%	\$2,576	-\$1,767,552	-99.9%	\$0	-\$1,770,127	-100.0%
Tribal:	ψ1,110,121	Ψ2,310	ψ1,101,JJZ	77.770	92,310	ψ1,101,032	77.770	30	ψ1,770,127	100.070
Jobs ¹	2,515.4	427.0	-2,088.5	-83.0%	396.5	-2,118.9	-84.2%	54.2	-2,461.2	-97.8%
Employment ²	102.6	19.2	-83.4	-81.3%	15.1	-87.5	-85.3%	1.3	-101.3	-98.7%
Personal Income ³	\$2,608,057	\$435,855	-\$2,172,202	-83.3%	\$344,754	-\$2,263,304	-86.8%	\$30,698	-\$2,577,359	-98.8%
Processing Sector:										
Employment ²	275.0	39.9	-235.1	-85.5%	34.8	-240.2	-87.3%	5.9	-269.1	-97.8%
Personal Income ³	\$6,989,134	\$1,013,918	-\$5,975,216	-85.5%	\$885,907	-\$6,103,227	-87.3%	\$151,152	-\$6,837,983	-97.8%

Note: Regional totals may not sum up to statewide totals because of differences in regional and statewide employment and personal income coefficients generated by the FEAM model

¹ Represents full- and part-time jobs.

Represents full-time equivalent jobs.

³ Personal income, expressed in 2002 dollars, includes employee compensation, proprietor income, and other property income.

Table 4.6-12. Impacts to sport fishing trips and expenditures by region.

Scenario C: 30% Reduction in abundance and 2003 Canadian/Alaskan Pacific Salmon Treaty fisheries.

	Alternative 1	Alternative 2 - Escapement Goal Management at the Unit Level		Alternative 3 - E	scapement Goal	Alternative 4	No Fishing
	Proposed Action/	Change from	Percent	Change from	Percent	Change from	Percent
Region	Status Quo	Alternative 1	Change	Alternative 1	Change	Alternative 1	Change
North Puget Sound:			-		-		-
Marine trips originating from the region ¹	118,554	-118,554	-100.0%	-118,554	-100.0%	-118,554	-100.0%
Freshwater trips occurring in the region ²	351,609	-274,166	-78.0%	-300,306	-85.4%	-349,558	-99.4%
Total trips	470,163	-392,720	-83.5%	-418,860	-89.1%	-468,112	-99.6%
Expenditures in the region ³	\$30,233,716	-\$6,535,617	-21.6%	-\$7,018,991	-23.2%	-\$7,929,732	-26.2%
South Puget Sound/South Hood Canal:							
Marine trips originating from the region ¹	215,562	-215,562	-100.0%	-215,562	-100.0%	-215,562	-100.0%
Freshwater trips occurring in the region ²	263,094	-182,513	-69.4%	-182,513	-69.4%	-260,975	-99.2%
Total trips	478,656	-398,075	-83.2%	-398,075	-83.2%	-476,537	-99.6%
Expenditures in the region ³	\$30,032,910	-\$3,514,752	-11.7%	-\$3,514,752	-11.7%	-\$4,290,425	-14.3%
Strait of Juan de Fuca/North Hood Canal:							
Marine trips originating from the region ¹	343,428	-343,428	-100.0%	-343,428	-100.0%	-343,428	-100.0%
Freshwater trips occurring in the region ²	55,492	-49,941	-90.0%	-52,844	-95.2%	-55,352	-99.7%
Total trips	398,920	-393,369	-98.6%	-396,272	-99.3%	-398,780	-100.0%
Expenditures in the region ³	\$23,334,015	-\$16,121,151	-69.1%	-\$16,232,293	-69.6%	-\$16,328,320	-70.0%
Regional Total:							
Marine trips originating from the region ¹	677,544	-677,544	-100.0%	-677,544	-100.0%	-677,544	-100.0%
Freshwater trips occurring in the region ²	670,195	-506,620	-75.6%	-535,663	-79.9%	-665,885	-99.4%
Total trips	1,347,739	-1,184,164	-87.9%	-1,213,207	-90.0%	-1,343,429	-99.7%
Expenditures in the region ³	\$83,600,641	-\$26,171,521	-31.3%	-\$26,766,036	-32.0%	-\$28,548,477	-34.1%

Note: Detailed information for angler types in included in the Economics Technical Appendix (Appendix D).

¹ Marine trips include all local resident, non-local resident, and non-resident of the state sport fishing in the marine waters of Puget Sound and originating from a marina or launch area area in the region identified.

² Freshwater trips include all local resident, non-local resident, and non-resident of the state sport fishing trips to fresh waters within the region identified

³ Expenditure effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assumed that assumed that spending by local resident anglers would continue in the region regardless of changes in local resident sport fishing activity under the alternatives.

Section 4 – Environmental Consequences

Table 4.6-13. Regional economic impacts of the alternatives.

Scenario C: 30% Reduction in abundance and 2003 Canadian/Alaskan Pacific Salmon Treaty fisheries.

Section C. 30% Reduction	i iii abuildance and		- Escapement Goal Alternative 3 - Escapement Goal						
	Alternative 1	Management a		Management at the Population Level		Alternative 4 - No Fishing			
	Proposed Action/	Change from	Percent	Change from	Percent	Change from	Percent		
Region	Status Quo	Alternative 1	Change	Alternative 1	Change	Alternative 1	Change		
North Puget Sound:									
Commercial Fishing Effects	* 4./ 000 4/0	#4 / F00 00F	22.22/	44 / 047 4 / /	00.00/	44 / 040 007	00.004		
Sales	\$16,932,469	-\$16,598,935	-98.0%	-\$16,917,166		-\$16,918,207	-99.9%		
Employment ²	511.5	-496.6	-97.1%	-511.1	-99.9%	-511.1	-99.9%		
Personal Income ³	\$16,376,958	-\$15,899,777	-97.1%	-\$16,363,414	-99.9%	-\$16,364,332	-99.9%		
Sport Fishing Effects	****	* / = 0 = / 4 =	21 (2)	+= 040 004	22.224	+= 000 =00	0.4.004		
Sales ⁴	\$30,233,716	-\$6,535,617	-21.6%	-\$7,018,991	-23.2%	-\$7,929,732	-26.2%		
Employment ²	536.8	-124.2	-23.1%	-133.3	-24.8%	-150.4	-28.0%		
Personal Income ³	\$20,349,409	-\$4,441,685	-21.8%	-\$4,772,213	-23.5%	-\$5,394,974	-26.5%		
South Puget Sound/South Hood	Canal:								
Commercial Fishing Effects	40 504 404	#F F04 004	(1 10/	45 504 004	(4.40/	40 475 700	05.00/		
Sales'	\$8,591,104	-\$5,534,001	-64.4%	-\$5,534,001	-64.4%	-\$8,175,700			
Employment ²	213.5	-137.7	-64.5%	-137.7	-64.5%	-202.7	-94.9%		
Personal Income ³	\$7,713,533	-\$4,974,125	-64.5%	-\$4,974,125	-64.5%	-\$7,321,188	-94.9%		
Sport Fishing Effects	400 000 040	40 544 750	44 70/	40 544 750	44 70/	* 4 000 40 5	44.00/		
Sales ⁴	\$30,032,910	-\$3,514,752	-11.7%	-\$3,514,752	-11.7%	-\$4,290,425			
Employment ²	470.7	-61.0	-13.0%	-61.0	-13.0%	-74.0			
Personal Income ³	\$22,409,940	-\$2,650,376	-11.8%	-\$2,650,376	-11.8%	-\$3,241,632	-14.5%		
Strait of Juan de Fuca/North Hoo	d Canai:								
Commercial Fishing Effects	¢011 100	¢770.050	04.00/	#770.0E0	04.00/	¢000 704	00.00/		
Sales ¹	\$811,192	-\$770,050	-94.9%	-\$770,050		-\$802,784			
Employment ²	19.2	-18.2	-94.6%	-18.2	-94.6%	-19.0			
Personal Income ³	\$567,483	-\$536,810	-94.6%	-\$536,810	-94.6%	-\$562,173	-99.1%		
Sport Fishing Effects	#22.224.04E	#1/ 101 1F1	(0.10/	#1/ 000 000	(0.40)	#1 / 220 220	70.00/		
Sales ⁴	\$23,334,015	-\$16,121,151	-69.1%	-\$16,232,293	-69.6%	-\$16,328,320			
g from a marina or launch area	477.6	-341.3	-71.5%	-343.4	-71.9%	-345.3	-72.3%		
Personal Income ³	\$13,894,215	-\$9,550,833	-68.7%	-\$9,618,471	-69.2%	-\$9,676,911	-69.6%		
Freshwater trips include all local resident, non-local resident, and non-resident of the state sport fishing trips to fresh waters within the region identified Expenditure effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assumed.									
Sales ¹	\$26,334,765	-\$22,902,986		-\$23,221,218		-\$25,896,691			
Employment ²	728.2	-635.2	-87.2%	-649.2	-89.2%	-716.6			
Personal Income ³	\$25,314,356	-\$22,081,797	-87.2%	-\$22,569,799	-89.2%	-\$24,911,218	-98.4%		
Sport Fishing Effects ⁵	¢04 147 707	¢E 040 047	/ 00/	¢E 100 0E1	/ 10/	¢E 41 4 007	_/_40/		
Sales ⁴	\$84,147,737	-\$5,049,946	-6.0%	-\$5,123,251	-6.1%	-\$5,414,087	-6.4%		
Employment ² Personal Income ³	1,466.8 \$64,104,502	-94.1 -\$3,823,344	-6.4% -6.0%	-95.5 -\$3,880,986	-6.5% -6.1%	-101.3 -\$4,109,682	-6.9% 6.4%		
r ei suriai IIICullie	\$04,104,502	-\$3,823,344	-6.0%	-\$3,880,986	-5.1%	-\$4,109,682	-6.4%		

Note: Sport fishing-related effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assumed that spending by local resident anglers would continue in the region regardless of changes in local resident sport fishing activity under the alternatives.

¹ Represents direct commercial salmon harvester and processing sales in 2002 dollars.

² Represents total (direct and secondary) full-time equivalent jobs.

³ Represents total (direct and secondary) personal income in 2002 dollars. Personal income includes employee compensation, proprietor income, and other property income.

⁴ Represents direct sales to sport fishing anglers in 2002 dollars.

Under alternatives to the Proposed Action, statewide effects for sportfishing include only those generated by changes in spending by non-residents of Washington. Changes in spending by Washington residents would merely redirect money already in the state economy and would result in no net economic effects.

Table 4.6-14. Impacts to commercial harvest, commercial harvest value, and processing value.

			ative 2 - Escapemen			- Escapement Goal	3			
	Alternative 1	Managemen	t at the Managemer		at	the Population Lev		Alt	ernative 4 - No Fish	<u> </u>
	Proposed Action/		Change from	Percent		Change from	Percent		Change from	Percent
Region	Status Quo	Number	Alternative 1	Change	Number	Alternative 1	Change	Number	Alternative 1	Change
Puget Sound North:										
Non-Tribal										
Harvest (pounds)		0	-5,446,432	-100.0%	0	-5,446,432	-100.0%	0	-5,446,432	-100.0%
Harvest Value	\$2,567,061	\$0	-\$2,567,061	-100.0%	\$0	-\$2,567,061	-100.0%	\$0	-\$2,567,061	-100.0%
Tribal										
Harvest (pounds)		370,212	-6,204,637	-94.4%	14,081	-6,560,768	-99.8%	13,310	-6,561,539	-99.8%
Harvest Value	\$3,016,306	\$63,988	-\$2,952,318	-97.9%	\$4,189	-\$3,012,117		\$3,873	-\$3,012,433	
Processing Value	\$11,244,390	\$269,055	-\$10,975,335	-97.6%	\$11,113	-\$11,233,276	-99.9%	\$10,389	-\$11,234,001	-99.9%
South Puget Sound/South F	Hood Canal:									
Non-Tribal					_			_		
Harvest (pounds)		.0	-2,516,308	-100.0%	0	-2,516,308	-100.0%	0	-2,516,308	
Harvest Value	\$627,322	\$0	-\$627,322	-100.0%	\$0	-\$627,322	-100.0%	\$0	-\$627,322	-100.0%
Tribal										
Harvest (pounds)		2,431,935	-2,145,801	-46.9%	2,431,935	-2,145,801	-46.9%	411,384	-4,166,352	
Harvest Value		\$754,655	-\$857,578	-53.2%	\$754,655	-\$857,578	-53.2%	\$100,262	-\$1,511,971	
Processing Value	\$6,298,089	\$2,250,435	-\$4,047,653	-64.3%	\$2,250,435	-\$4,047,653	-64.3%	\$315,142	-\$5,982,946	-95.0%
Strait of Juan de Fuca/North	n Hood Canal:									
Non-Tribal	40.000	40.040		00.00/	40.040	0.400	22.224		40.000	400.004
Harvest (pounds)		13,340	2,420	22.2%	13,340	2,420	22.2%	0	-10,920	
Harvest Value	\$5,132	\$6,270	\$1,138	22.2%	\$6,270	\$1,138	22.2%	\$0	-\$5,132	-100.0%
Tribal	400.000	40.550		0.4.004	40.550	107.014	24.004			00.004
Harvest (pounds)		13,559	-407,241	-96.8%	13,559	-407,241	-96.8%	4,255	-416,545	-99.0%
Harvest Value		\$6,658	-\$286,257	-97.7%	\$6,658	-\$286,257	-97.7%	\$2,841	-\$290,074	-99.0%
Processing Value	\$513,118	\$28,214	-\$484,904	-94.5%	\$28,214	-\$484,904	-94.5%	\$5,567	-\$507,551	-98.9%
Statewide Total:			l	l	l					
Marine trips include al						•			•	
Harvest (pounds)	7,973,660	13,340	-7,960,319	-99.8%	13,340	-7,960,319	-99.8%	0	-7,973,660	-100.0%
thin the region identified.	\$3,199,515	\$6,270	-\$3,193,245	-99.8%	\$6,270	-\$3,193,245	-99.8%	\$0	-\$3,199,515	-100.0%
3 Expenditure effects of	alternatives to the P	roposed Action inc	clude those associa	ted only with non-l	ocal resident and n	on-resident of the	state spending beca	ause it is assumed t	hat	
Harvest (pounds)		2,815,707	-8,757,679		2,459,576					-96.3%
Harvest Value		\$825,301	-\$4,096,154	-83.2%	\$765,502	-\$4,155,953		\$106,976		
Processing Value	\$18,055,597	\$2,547,704	-\$15,507,892	-85.9%	\$2,289,763	-\$15,765,834	-87.3%			

Note: All dollar values are expressed in 2002 dollars.

Table 4.6-15. Direct economic impacts to the commercial fishing and salmon processing industries.

		Altern	ative 2 - Escapemen			- Escapement Goal	Management			
	Alternative 1		t at the Managemer	t Unit Level		the Population Lev	el	Alt	ternative 4 - No Fish	
Region	Proposed Action/ Status Quo	Number	Change from Alternative 1	Percent Change	Number	Change from Alternative 1	Percent Change	Number	Change from Alternative 1	Percent Change
Puget Sound North										
Harvesting Sector:										
Non-Tribal:										
Jobs ¹	937.0	0.0	-937.0	-100.0%	0.0	-937.0	-100.0%	0.0	-937.0	-100.0%
Employment ²	65.2	0.0	-65.2	-100.0%	0.0	-65.2	-100.0%	0.0	-65.2	-100.0%
Personal Income ³	\$1,673,335	\$0	-\$1,673,335	-100.0%	\$0	-\$1,673,335	-100.0%	\$0	-\$1,673,335	-100.0%
Tribal:										
Jobs ¹	1,529.3	32.4	-1,496.8	-97.9%	2.1	-1,527.1	-99.9%	2.0	-1,527.3	
Employment ²	73.6	4.3	-69.3	-94.2%	0.1	-73.5	-99.9%	0.1	-73.5	
Personal Income ³	\$1,890,123	\$98,035	-\$1,792,088	-94.8%	\$1,467	-\$1,888,656	-99.9%	\$1,303	-\$1,888,819	-99.9%
Processing Sector:										
Employment ²	177.5	5.4	-172.1	-96.9%	0.2	-177.3	-99.9%	0.2	-177.3	
Personal Income ³	\$4,467,556	\$137,042	-\$4,330,514	-96.9%	\$5,214	-\$4,462,342	-99.9%	\$4,922	-\$4,462,634	-99.9%
South Puget Sound/South F	iood Canal:									
Harvesting Sector: Non-Tribal:										
Jobs ¹	229.0	0.0	-229.0	-100.0%	0.0	-229.0	-100.0%	0.0	-229.0	-100.0%
Employment ²	7.4	0.0	-7.4	-100.0%	0.0	-7.4	-100.0%	0.0	-7.4	
Personal Income ³	\$185,683	\$0	-\$185,683	-100.0%	\$0	-\$185,683	-100.0%	\$0	-\$185,683	
Tribal:	\$100,000	\$0	-\$100,000	-100.076	20	-\$100,000	-100.076	\$0	-\$100,000	-100.076
Jobs ¹	817.4	382.6	-434.8	-53.2%	382.6	-434.8	-53.2%	50.8	-766.6	-93.8%
Employment ²	26.8		-12.4	-46.2%	14.4	-12.4	-46.2%	1.3	-25.5	
Personal Income ³	\$672,982	\$321,654	-\$351,328	-52.2%	\$321,654	-\$351,328	-52.2%	\$28,288	-\$644,694	
Processing Sector:	\$072,702	\$321,034	-\$331,320	-32.270	\$321,034	-9331,320	-32.270	\$20,200	-\$044,074	-75.070
Employment ²	91.5	31.4	-60.1	-65.7%	31.4	-60.1	-65.7%	5.3	-86.2	-94.2%
rom a marina or launch a	\$2,365,528	\$811,577	-\$1,553,951	-65.7%	\$811,577	-\$1,553,951	-65.7%	\$136,497	-\$2,229,031	-94.2%
Strait of Juan de Fuca/North		\$011,077	\$1,000,701	00.770	\$011,077	\$1,000,701	00.770	\$100,177	ΨΕ/ΕΕ/100 I	71.270
Freshwater trips includ	e all local resident.	non-local resident.	and non-resident of	f the state sport fish	ing trips to fresh w	aters within the res	rion identified.			
ig because it is assumed to	,				g . I					
Jobs ¹	1.9	2.3	0.4	22.2%	2.3	0.4	22.2%	0.0	-1.9	-100.0%
Employment ²	0.1	0.1	0.0	37.9%	0.1	0.0	37.9%	0.0	-0.1	
Personal Income ³	\$2,180	\$2,664	\$483	22.2%	\$2,664	\$483	22.2%	\$0	-\$2,180	
Tribal:	\$2,100	\$2,004	\$403	22.270	\$2,004	¥103	22.270	40	\$2,100	100.070
Jobs ¹	148.5	3.4	-145.1	-97.7%	3.4	-145.1	-97.7%	1.4	-147.1	-99.0%
Employment ²	5.0	0.1	-4.9	-97.3%	0.1	-4.9	-97.3%	0.1	-5.0	
Personal Income ³	\$128,363		-\$125,354		\$3,008		-97.7%	\$1,150	-\$127,213	
Note: Sport fishing-related e								. ,	. , .	
Employment ²	6.3	0.4	-5.9	-93.7%	0.4	-5.9	-93.7%	0.1	-6.2	-99.0%
Personal Income ³	\$159,929	\$10,032	-\$149,897	-93.7%	\$10,032	-\$149,897	-93.7%	\$1,568	-\$158,360	-99.0%
State:										
Harvesting Sector:										
Non-Tribal:										
Jobs ¹	1,167.8		-1,165.5	-99.8%	2.3	-1,165.5	-99.8%	0.0	-1,167.8	
Employment ²	69.1	0.1	-69.0	-99.8%	0.1	-69.0	-99.8%	0.0	-69.1	
on-residents of Washington	\$1,758,674	\$2,576	-\$1,756,098	-99.9%	\$2,576	-\$1,756,098	-99.9%	\$0	-\$1,758,674	-100.0%
Tribal:										
Jobs ¹	2,495.2	418.4	-2,076.7	-83.2%	388.1	-2,107.1	-84.4%	54.2	-2,440.9	
Employment ²	101.7	18.7	-83.0	-81.6%	14.7	-87.1	-85.6%	1.3	-100.4	
Personal Income ³	\$2,585,893	\$425,066	-\$2,160,827	-83.6%	\$334,084	-\$2,251,809	-87.1%	\$30,698	-\$2,555,194	-98.8%
Processing Sector:				05.11			07			
Employment ²	273.8	39.5	-234.3	-85.6%	34.5	-239.3	-87.4%	5.9	-267.9	
Personal Income ³	\$6,958,446	\$1,004,327	-\$5,954,118	-85.6%	\$876,423	-\$6,082,023	-87.4%	\$151,152	-\$6,807,294	-97.8%

Note: Regional totals may not sum up to statewide totals because of differences in regional and statewide employment and personal income coefficients generated by the FEAM model

¹ Represents full- and part-time jobs.

Represents full-time equivalent jobs.

³ Personal income, expressed in 2002 dollars, includes employee compensation, proprietor income, and other property income.

Table 4.6-16. Impacts to sport fishing trips and expenditures by region.

	Alt	Alternative 2 - Escapement Goal Management at the Unit Level		Alternative 3 - Escapement Goal Management at the Population Level		Alternative 4 - No Fishing	
	Alternative 1						
Degian	Proposed Action/ Status Quo	Change from Alternative 1	Percent Change	Change from Alternative 1	Percent	Change from Alternative 1	Percent
Region	Status Quo	Alternative i	Change	Alternative i	Change	Alternative i	Change
North Puget Sound:							
Marine trips originating from the region ¹	119,653	-119,653	-100.0%	-119,653	-100.0%	-119,653	
Freshwater trips occurring in the region ²	354,535	-282,791	-79.8%	-308,851	-87.1%	· ·	
Total trips	474,188	-402,444	-84.9%	-428,504	-90.4%	-472,137	-99.6%
Expenditures in the region ³	\$30,491,871	-\$6,709,000	-22.0%	-\$7,190,855	-23.6%	-\$7,997,710	-26.2%
South Puget Sound/South Hood Canal:							
Marine trips originating from the region ¹	217,544	-217,544	-100.0%	-217,544	-100.0%	-217,544	-100.0%
Freshwater trips occurring in the region ²	267,415	-189,746	-71.0%	-189,746	-71.0%	-265,296	-99.2%
Total trips	484,959	-407,290	-84.0%	-407,290	-84.0%	-482,840	-99.6%
Expenditures in the region ³	\$30,434,487	-\$3,594,729	-11.8%	-\$3,594,729	-11.8%	-\$4,341,599	-14.3%
Strait of Juan de Fuca/North Hood Canal:							
Marine trips originating from the region ¹	352,411	-352,411	-100.0%	-352,411	-100.0%	-352,411	-100.0%
Freshwater trips occurring in the region ²	56,352	-50,990	-90.5%	-53,885	-95.6%	-56,212	-99.8%
Total trips	408,763	-403,401	-98.7%	-406,296	-99.4%	-408,623	-100.0%
Expenditures in the region ³	\$23,911,897	-\$16,523,168	-69.1%	-\$16,633,979	-69.6%	-\$16,723,078	-69.9%
Regional Total:							
Marine trips originating from the region ¹	689,608	-689,608	-100.0%	-689,608	-100.0%	-689,608	-100.0%
Freshwater trips occurring in the region ²	678,302	-523,527	-77.2%	-552,482	-81.5%	-673,992	-99.4%
Total trips	1,367,910	-1,213,135	-88.7%	-1,242,090	-90.8%	-1,363,600	-99.7%
Expenditures in the region ³	\$84,838,256	-\$26,826,897	-31.6%	-\$27,419,563	-32.3%	-\$29,062,386	-34.3%

Note: Detailed information for angler types in included in the Economics Technical Appendix (Appendix D).

¹ Marine trips include all local resident, non-local resident, and non-resident of the state sport fishing in the marine waters of Puget Sound and originating from a marina or launch are; in the region identified.

² Freshwater trips include all local resident, non-local resident, and non-resident of the state sport fishing trips to fresh waters within the region identified

³ Expenditure effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assumed that spending by local resident anglers would continue in the region regardless of changes in local resident sport fishing activity under the alternatives.

Table 4.6-17. Regional economic impacts of the alternatives.

	i		Alternative 2 - Escapement Goal		scapement Goal	1	
	Alternative 1	Management at		Management at the		Alternative 4	
Region	Proposed Action/ Status Quo	Change from Alternative 1	Percent Change	Change from Alternative 1	Percent Change	Change from Alternative 1	Percent Change
North Puget Sound:					i 	i	i
Commercial Fishing Effects	ı [,		1		ı !	
Sales ¹	\$16,827,756	-\$16,494,713	-98.0%	-\$16,812,454	-99.9%	-\$16,813,494	-99.99
Employment ²	508.6	-493.7	-97.1%	-508.2	-99.9%	-508.2	-99.99
Personal Income ³	\$16,283,382	-\$15,806,686	-97.1%	-\$16,269,838	-99.9%	-\$16,270,755	-99.99
Sport Fishing Effects	ı [,		1		ı l	i
Sales ⁴	\$30,491,871	-\$6,709,000	-22.0%	-\$7,190,855	-23.6%	-\$7,997,710	-26.29
Employment ²	541.4	-127.5	-23.5%	-136.5	-25.2%	-151.6	-28.09
Personal Income ³	\$20,523,138	-\$4,559,981	-22.2%	-\$4,889,470	-23.8%	-\$5,441,193	-26.59
South Puget Sound/South Hood	Canal:			1	,		1
Commercial Fishing Effects	ı [,	!	1 1	J	1	<u></u>
Sales ¹	\$8,537,644						
Employment ²	212.3	-137.7	-64.9%	-137.7	-64.9%	-201.4	-94.99
Personal Income ³	\$7,667,405	-\$4,973,409	-64.9%	-\$4,973,409	-64.9%	-\$7,275,061	-94.99
Sport Fishing Effects	ı [,	!	1 1	J	1	<u></u>
Sales ⁴	\$30,434,487	-\$3,594,729	-11.8%	-\$3,594,729	-11.8%	-\$4,341,599	-14.39
Employment ²	477.0	-62.3	-13.1%	-62.3	-13.1%	-74.9	-15.79
Personal Income ³	\$22,709,494	-\$2,711,198	-11.9%	-\$2,711,198	-11.9%	-\$3,280,499	-14.49
Strait of Juan de Fuca/North Hoo	od Canal:			<u> </u>	<u> </u>	<u> </u>	1
Commercial Fishing Effects	ı [,	L	ı	L	ı	i
Sales ¹	\$811,166						
Employment ²	19.2			I			
Personal Income ³	\$567,463	-\$536,790	-94.6%	-\$536,790	-94.6%	-\$562,153	-99.19
Sport Fishing Effects	ı [,	L	1 1	<u></u>	ı l	<u> </u>
Sales ⁴	\$23,911,897	-\$16,523,168	-69.1%	-\$16,633,979	-69.6%	-\$16,723,078	-69.99
om a marina or launch area	489.5	-349.8	-71.5%	-351.9	-71.9%	-353.7	-72.3
Personal Income ³	\$14,237,944	-\$9,788,652	-68.8%	-\$9,856,089	-69.2%	-\$9,910,311	-69.6

Freshwater trips include all local resident, non-local resident, and non-resident of the state sport fishing trips to fresh waters within the region identified.

Note: Sport fishing-related effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assumed that spending by local resident anglers would continue in the region regardless of changes in local resident sport fishing activity under the alternatives.

Expenditure effects of alternatives to the Proposed Action include those associated only with non-local resident and non-resident of the state spending because it is assun \$26,176,566 -\$22,797,291 -\$23,115,032 -\$25,738,492 Employment 724.0 -632.3 -87.3% -646.4 -89.3% -712.5 -98.4% Personal Income \$25,171,134 -\$21,983,966 -87.3% -\$22,471,461 -89.3% -\$24,767,996 -98.4% Sport Fishing Effects⁵ Sales⁴ \$85,396,400 -\$5,179,514 -6.1% -\$5,252,602 -6.2% -\$5,523,958 -6.5% 1,488.8 Employment² -96.5 -6.5% -97.9 -6.6% -103.3 -6.9% Personal Income \$65,055,332 -\$3,921,734 -6.0% -\$3,979,205 -\$4,192,583 -6.4%

Represents direct commercial salmon harvester and processing sales in 2002 dollars.

² Represents total (direct and secondary) full-time equivalent jobs.

³ Represents total (direct and secondary) personal income in 2002 dollars. Personal income includes employee compensation, proprietor income, and other property income.

⁴ Represents direct sales to sport fishing anglers in 2002 dollars.

⁵ Under alternatives to the Proposed Action, statewide effects for sportfishing include only those generated by changes in spending by non-residents of Washington. Changes in spending by Washington residents would merely redirect money already in the state economy and would result in no net economic effects.

3

4

Table 4.6-18. Baseline and change in net economic values of commercial salmon fishing (in millions of 2002 dollars).

		Chan	ge from Baseline Cond	itions
Scenario	Baseline Conditions (Proposed Action/Status Quo)	Alternative 2: Management Unit Escapement Goal Management	Alternative 3: Population Unit Escapement Goal Management	Alternative 4: No Fishing
Scenario A: 2003 Abundance and 2003 Canadian/ Alaskan PST Fisheries	\$8.4 M	-\$9.7 M	-\$10.0 M	-\$11.2 M
Scenario B: 2003 Abundance and Maximum Canadian/ Alaskan PST Fisheries	\$8.3 M	-\$9.7 M	-\$9.9 M	-\$11.2 M
Scenario C: 30% Reduction in Abundance and 2003 Canadian/ Alaskan PST Fisheries	\$8.2 M	-\$9.8 M	-\$9.9 M	-\$10.9 M
Scenario D: 30% Reduction in Abundance and Maximum Canadian/ Alaskan PST Fisheries	\$8.1 M	-\$9.7 M	-\$9.8 M	-\$10.9 M

Note: The reductions in net economic values associated with Alternatives 2 through 4 are larger than baseline conditions because these values include the costs to society associated with unemployed labor resources and expected losses in capital investment value.

2

Table 4.6-19. Baseline and changes in angler days and net economic value (NEV) of salmon sport fishing in the Puget Sound area.

	Baseline Conditions (Proposed Action/ Status Quo)		Alternative 2: Management Unit Escapement Goal Management		Alternative 3: Population Unit Escapement Goal Management		Alternative 4: No Fishing	
Scenario	Angler Days	NEV	Change in Angler Days	Change in NEV	Change in Angler Days	Change in NEV	Change in Angler Days	Change in NEV
Scenario A: 2003 Abundance and 2003 Canadian/Alaskan PST Fisheries	1,443,600	\$98.2 M	-1,211,660	-\$82.4 M	-1,266,070	-\$86.1 M	-1,439,290	-\$97.9 M
Scenario B: 2003 Abundance and Maximum Canadian/ Alaskan PST Fisheries	1,434,100	\$97.5 M	-1,210,620	-\$82.3 M	-1,265,100	-\$86.0 M	-1,429,790	-\$97.2 M
Scenario C: 30% Reduction in Abundance and 2003 Canadian/ Alaskan PST Fisheries	1,347,700	\$91.6 M	-1,184,120	-\$80.5 M	-1,213,170	-\$82.5 M	-1,363,590	-\$92.7 M
Scenario D: 30% Reduction in Abundance and Maximum Canadian/ Alaskan PST Fisheries	1,367,900	\$93.0 M	-1,212,920	-\$82.5 M	-1,242,080	-\$84.5 M	-1,363,590	-\$92.7 M

3 Note: Monetary values are expressed in millions of 2002 dollars.

4.6.6 Cumulative Effects

- 2 NEPA defines cumulative effects as "the impact on the environment which results from the incremental
- 3 impact of the action when added to other past, present, and reasonably foreseeable future actions,
- 4 regardless of what agency (federal or non-federal) or person undertakes such other actions" (40
- 5 CFR1508.7). For the purposes of this discussion, the terms "effects" and "impacts" will be considered
- 6 synonymously with "consequences," and consequences may be negative or beneficial. This section
- 7 presents an analysis of the cumulative effects (negative or beneficial) of the Proposed Action in the
- 8 context of other local, state, tribal, and federal management activities in the Puget Sound region on fish
- 9 resources and related economic conditions.
- 10 The geographic scope of the cumulative effects analysis area includes the entire Puget Sound region.
- 11 The analysis area covers both inland and marine environments that are managed under laws, policies,
- 12 regulations, and plans having a direct or indirect impact on fish. The substantive scope of the
- 13 cumulative analysis is predicated on a review of all laws, policies, regulations, and plans that
- specifically pertain to fish-related management activities or that have an indirect negative or beneficial
- effect on fish resources and related economic conditions. These laws, policies, regulations, and plans
- are described in Section 1 and Appendix F. Because of the geographic scope of the analysis area, it is
- 17 not feasible to analyze all habitat-specific activities that are occurring, have occurred in the past, or that
- will occur in the future in a quantitative manner. By reviewing all laws, policies, regulations, and plans,
- 19 the analysis captures the objectives of any management activity that is occurring or planned to occur
- that may interface with fish resources within the Puget Sound region. It is assumed that no management
- 21 activity is occurring or would occur outside of an implemented law, policy, regulation, or sanctioned
- 22 plan at the federal, tribal, state, or local level. Although the analysis is necessarily qualitative, it
- 23 provides a thorough review of all other activities within the region that, when combined with the
- 24 Proposed Action, could have a negative or beneficial affect on fish resources and related economic
- 25 conditions.
- Table 4.3.8.2-1 summarizes the potential cumulative effects to fish resources of implementing the
- 27 Proposed Action with the effects of these existing laws, policies, regulations, and plans. Table 4.6-20
- 28 below summarizes the potential cumulative effects on economic conditions of other plans, policies and
- 29 programs in the Puget Sound region.
- 30 The Proposed Action is implementation of the Puget Sound Chinook Harvest Resource Management
- 31 Plan (RMP), jointly prepared by the Washington Department of Fish and Wildlife (WDFW) and the

- 1 Puget Sound Treaty Tribes (co-managers). Factors common to the relationship between the RMP and
- 2 the various existing plans, policies and programs include: 1) the Resource Management Plan would
- 3 provide protection to Puget Sound chinook salmon by conserving the productivity, abundance, and
- 4 diversity of populations within the Puget Sound Chinook Evolutionarily Significant Unit (ESU), while
- 5 managing harvest of strong salmon stocks; and 2) conserving productivity requires biological integrity
- 6 in the freshwater systems in which salmon spawn and rear.

Table 4.6-20. Federal, Tribal, Washington State, and local plans, policies, and programs that influence economic condition within the Puget Sound Action Area (2004).

	Federal/Tribal/State/Local	
Plans, Policies, and Programs (in chronological order of the earliest to the most recent)	Description and Intent	Cumulative Effect when Combined with the Proposed Action
State of Washington, Chapter 36.70A RCW Growth Management – Planning by Selected Counties and Cities. Commonly referred to as the Growth Management Act (GMA). Adopted by the state in 1990.	The GMA guides development and adoption of comprehensive land use plans and development regulations of counties and cities within the state of Washington. The goals of the GMA include: "[m]aintain and enhance natural resource-based industries, including productive timber, agricultural, and fisheries industries" and "[p]rotect the environment and enhance the state's high quality of life, including air and water quality, and the availability of water."	Under the Proposed Action, commercial fishing and sport fishing activities would occur at levels similar to the recent past. Employment and economic growth levels supported by these activities would have little effect on local and regional land use plans, and would not conflict with growth objectives of the GMA. Consequently, the Proposed Action, when considered in conjunction with the GMA, is predicted to result in no cumulative impact to economic resource conditions, because the Proposed Action would not change current or expected future economic conditions.
Puget Sound Regional Council VISION 2020 Strategy, 1995.	VISION 2020 is the long-range growth management, economic, and transportation strategy for the central Puget Sound region encompassing King, Kitsap, Pierce, and Snohomish counties. The strategy combines a public commitment to a growth management vision with the transportation investments and programs and economic strategy necessary to support that vision. VISION 2020 identifies the policies and key actions necessary to implement the overall strategy. The vision is for "diverse, economically and environmentally healthy communities framed by open space and connected by a high-quality multimodal transportation system that provides effective mobility for people and goods. The VISION 2020 strategy for managing growth, the economy, and transportation contains the following eight parts: urban growth areas; contiguous and orderly development; regional capital facilities; housing, rural areas; open space, resource protection, and critical	From a growth and economic development perspective, the Proposed Action would maintain the status quo in regards to employment and personal income growth related to Puget Sound's commercial and sport fisheries. Consequently, the Proposed Action, when considered in conjunction with the VISION strategy, is predicted to result in no cumulative impact to economic resource conditions, because the Proposed Action would not change current or expected future economic conditions.
	housing; rural areas; open space, resource protection, and critical areas; economics; and transportation. Together, these eight parts constitute the Multi-county Policies for King, Kitsap, Pierce, and Snohomish counties and meet the multi-county planning requirements of Washington's Growth Management Act.	

Table 4.6-20. Federal, Tribal, Washington State, and local plans, policies, and programs that influence economic condition within the Puget Sound Action Area (2004). *continued*

	Federal/Tribal/State/Local	
Plans, Policies, and Programs (in chronological order of the earliest to the most recent)	Description and Intent	Cumulative Effect when Combined with the Proposed Action
Economic Development Agency Plans and Programs	Several economic development councils and agencies operate in the counties surrounding Puget Sound. Economic development agencies normally include private, non-profit agencies that seek to encourage economic growth through the provision of various services to businesses and governments. Agencies in the Puget Sound region include, but are not limited to, the Economic Development Council of Thurston County, the Bellingham/Whatcom County Economic Development Council, the Kitsap Regional Economic Development Council, the Economic Development Council of Tacoma-Pierce County, the Economic Development Council of Seattle/King County, the Mason County Economic Development Council. Economic development councils can affect regional economic growth and conditions in several ways, including through the development of economic development plans and business enhancement programs, and through business relocation assistance and planning, business promotion, coordination with local government economic development planning, and through the provision of socioeconomic data to the public and business community.	From a growth and economic development perspective, the Proposed Action would maintain the status quo in regards to employment and personal income growth related to Puget Sound's commercial and sport fisheries. Consequently, the Proposed Action, when considered in conjunction with economic development plans and programs in the Puget Sound region, is predicted to result in no cumulative impact to economic resource conditions because the Proposed Action would not change current or expected future economic conditions.
Local Plans, Policies, and Programs	Local activities that influence cumulative effects to economic conditions include, but are not limited to, capital improvement projects, growth and development plans, and economic and redevelopment plans.	The fisheries that would be allowed by the Proposed Action are predicted to have minimal to negligible effect on local economic conditions. Recent levels of local employment and growth supported by Puget Sound's commercial and sport salmon fisheries would be maintained by the Proposed Action. Consequently, the Proposed Action, when considered in conjunction with local plans, policies, and programs, is predicted to result in no cumulative impact to economic resource conditions because the Proposed Action would not change current or expected future economic conditions.